

**Notice of consolidation, division,  
sub-division, redemption or  
cancellation of shares, or conversion,  
re-conversion of stock into shares**

Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* insert full name  
of company

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|--|--|--|--|

3246469

Name of company

\* Oxagen Limited

gives notice that:

Pursuant to a special resolution passed at an extraordinary general meeting of the Company:

(a) All 62,843,834 Preference Shares of £0.10 were each converted into 1 Series A Shares of £0.001 each and 99 Deferred Shares of £0.001 each;

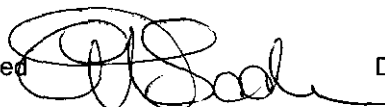
(b) all 6,044,597 Ordinary Shares of £1.00 were each converted into 1 Ordinary Share of £0.001 each and 999 Deferred Shares of £0.001 each;

(c) all of the 63,663,500 B ordinary shares of £0.001 each were converted to 63,663,500 ordinary shares of £0.001 each; and

(d) all 33,710,200 Deferred of £0.10 each were subdivided into 100 Deferred Shares of £0.001 each.

‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed



Designation

Secretary

Date

10/5/05

Presentor's name address and  
reference (if any):

For official Use  
General Section

Post room



A33  
COMPANIES HOUSE

W461C859H\*

0433  
14/05/05

## NOTES

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB