



Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number



03245568

Name of company

* HERMES REAL ESTATE LIMITED ✓

Date of creation of the charge

4th October 1996. ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE. ✓ S

Amount secured by the mortgage or charge

ALL MONIES OWED.

Names and addresses of the mortgagees or persons entitled to the charge

THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND
127 KILBURN HIGH ROAD LONDON NW6 6JF

Postcode NW6 6JF

Presentor's name, address and
reference (if any):

REDFERN (REF 55/801)
DX 51150 Wembley Park

For official use
Mortgage section

Post room



A31 *AJMMLP09* 161
COMPANIES HOUSE 10/10/96

Time critical reference

Short particulars of all the property mortgaged or charged

1. Freehold property known as 12 The Limes Avenue Southgate N11
2. All future freehold and leasehold property of the Company
3. All present and future goodwill and connection of all businesses carried on by the Company
4. All book debts and other debts and moneys due to the Company
5. All shares and marketable securities owned by the Company
6. All rights to any insurance proceeds
7. The undertaking and all other property assets and rights of the Company whatsoever and wheresoever both present and future.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

PROP
fixed charge

floating charge over

95

Particulars as to commission allowance or discount (note 3)

NONE

Signed

[Signature]

Date

8/10/96.

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03245568

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 4th OCTOBER 1996 AND CREATED BY HERMES REAL ESTATE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th OCTOBER 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th OCTOBER 1996.

P. JONES

for the Registrar of Companies

D3
14-10

