Form 1 3

Rule 1 26/
1 54

The Insolvency Act 1986

Notice to Registrar of Companies of Supervisor's Abstract of Receipts and Payments

Pursuant to Rule 1 26(2)(b) or Rule 1.54 of the Insolvency Rules 1986

R.1.26(2)(b)/ R.1.54

For Official Use

To the Registrar of Companies

Company Number

03239971

Name of Company

Energy Holdings (No 1) Limited

I / We

John David Thomas Milsom
KPMG LLP, 8 Salisbury Square
London
EC4Y 8BB

James Robert Tucker

supervisor(s) of a voluntary arrangement taking effect on

31 March 2005

present overleaf my/our abstract of receipts and payments for the period from

31 March 2013

to

30 March 2014

Number of continuation sheets (if any) attached

Signed [signature] Date 17-4-2014

KPMG LLP
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Ref U04948Z/JEM/PJL

WEDNESDAY
A36G24JE
A05 23/04/2014 #304
COMPANIES HOUSE

Software Supplied by Turnkey Computer Technology Limited Glasgow

RECEIPTS	£
Brought forward from previous Abstract (if any)	8,371,210 25
Carried forward to * continuation sheet / next abstract	8,371,210 25

* Delete as appropriate

PAYMENTS	£
Brought forward from previous Abstract (if any)	8,371,210 25
Carried forward to * continuation sheet / next abstract	8,371,210 25

* Delete as appropriate

Note - The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one abstract to another without any intermediate balance so that the gross totals shall represent the total amounts received and paid by the supervisor since he was appointed

KPMG

cutting through complexity™

TXU Europe Limited and certain subsidiaries (in administration/liquidation and/or under voluntary arrangements) ('the Companies')

Administrators' and Supervisors Progress Report to Creditors – see the Notice on page 1

Prepared for the six month period to 8 January 2014

22 January 2014

KPMG

Glossary of terms

CVA	Company Voluntary Arrangement
EGO BV	Energy Group Overseas BV
EH3	Energy Holdings (No 3) Limited
EY	Ernst & Young
Holding Companies	TXUEL and those of its subsidiaries for which CVAs were approved on 31 March 2005
KPMG	KPMG LLP
Operating Companies	TXUEG and its subsidiaries
The Companies	The companies listed in Appendix 1
TEG	The Energy Group Limited
TXUA	TXU Acquisitions Limited
TXUEG	TXU Europe Group plc
TXUEL Group	TXU Europe Limited and its subsidiaries
TXU UK	TXU (UK) Limited
Direct Sales	TXU Direct Sales Limited
BTL CVA	TXUEG and its subsidiaries
BVAG	Braunschweiger Versorgungs AG

Contents

The contacts at KPMG in connection with this report are

Jim Tucker
Partner, London KPMG LLP

Tel + 44 (0)20 7694 1812
Fax + 44 (0)20 7694 3011
jim tucker@kpmg co uk

John Milsom
Partner, London KPMG LLP

Tel + 44 (0)20 7694 3096
Fax + 44 (0)20 7694 3011
john milsom@kpmg co uk

Paul Liversidge
Manager, London KPMG LLP

Tel + 44 (0)20 7694 3312
Fax + 44 (0)20 7694 3011
paul liversidge@kpmg co uk

	Page
Notice: About this report	3
Group structure	4
Introduction and summary update	5
Creditors and distributions	7
Appendices	9
1 Statutory information for the Companies	10
2 Details of Administrators' remuneration and summary receipts and payments accounts	11

KPMG

Notice: about this report

This report has been prepared by the Joint Administrators and Supervisors of TXUEL and the subsidiaries listed in Appendix 1 (together "the Companies"), solely to comply with their statutory duties to report to creditors under Rule 2 30 and Rule 1 26(2) of the Insolvency Rules 1986 Its purpose is to provide creditors with an update on the progress of the Administrations of the Companies for the six months to 8 January 2014 and to provide an update on the CVAs for the period ended 8 January 2014, and for no other purpose It is not suitable to be relied upon by any other person, or for any other purpose, or in any other context

This report has not been prepared in contemplation of it being used, and is not suitable to be used, to inform any investment decision in relation to the debt of or any financial interest in TXUEL or any other company in the TXUEL Group

Any estimated outcomes for creditors included in this Report are illustrative only and cannot be relied upon as guidance to the actual outcomes for creditors

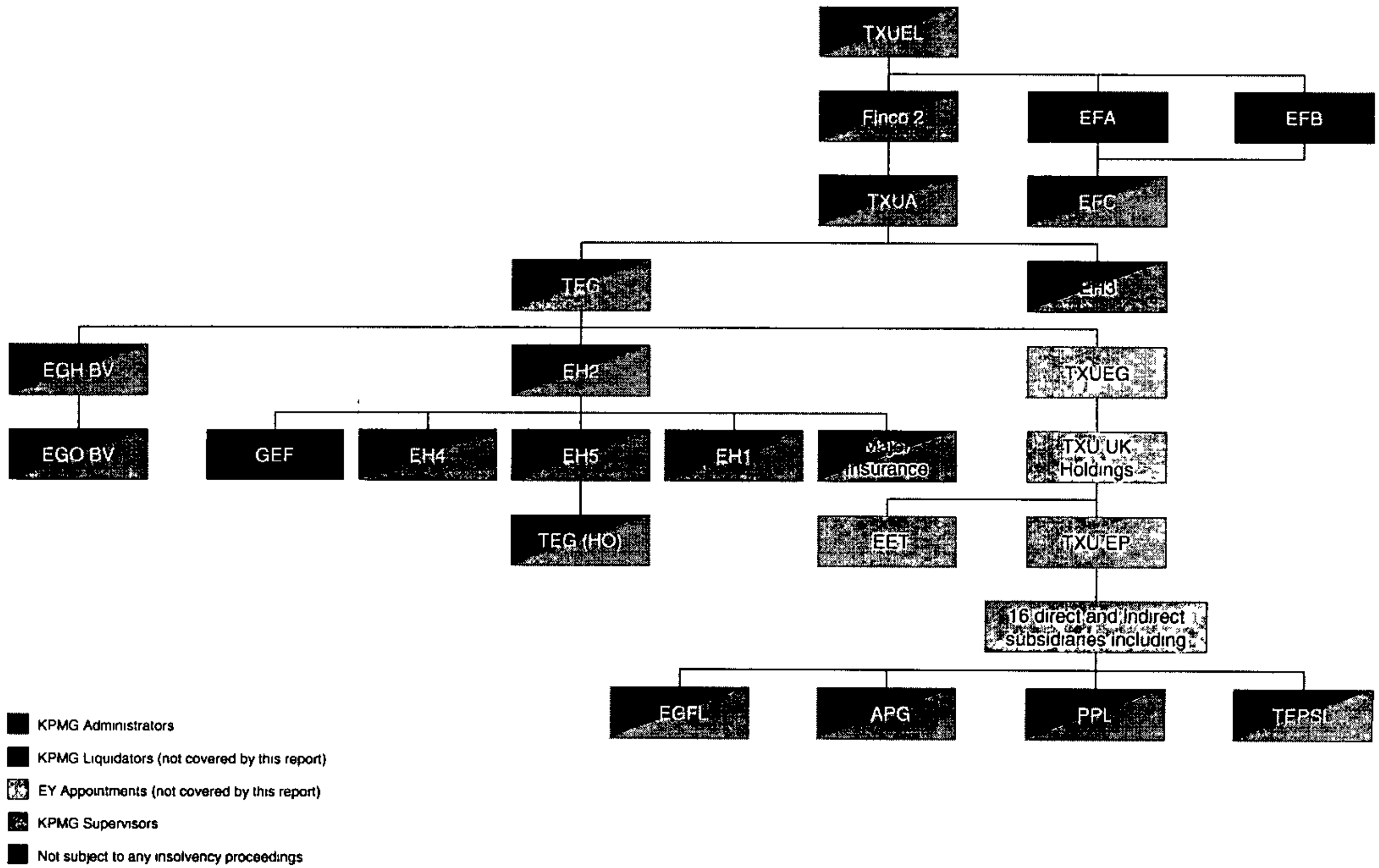
Any person who chooses to rely on this Report for any purpose or in any context other than under Rule 2 30 and/or Rule 1 26(2) of the Insolvency Rules 1986 does so at their own risk To the fullest extent permitted by law, the Administrators/Liquidators and Supervisors assume no responsibility and accept no liability in respect of this Report to any such person

The appointments of the Joint Administrators/Liquidators and Supervisors are personal to them and, to the fullest extent permitted by law, KPMG LLP assumes no responsibility and accepts no liability to any person in respect of this Report or the conduct of the administrations/liquidations or CVAs

John David Thomas Milsom and James Robert Tucker are authorised to act as insolvency practitioners by the Institute of Chartered Accountants in England & Wales

Group structure

Simplified group structure for the companies covered by this report



Introduction and summary update

KPMG

Introduction and summary update

Background

- This report covers the progress made in the Administrations and CVAs of those Companies listed in Appendix 1 for the six months since July 2013 The officeholders last updated creditors on key developments on 22 July 2013 A copy of that report can be found at www txuinfo co uk

Outstanding matters and recent developments

- Realisations by Holding Companies are largely derived from distributions made by TXUEG As previously reported, TXUEG has been placed into compulsory liquidation and the BTL CVA modified in order to facilitate the payment of the surplus funds due to TEG Following agreement of the position regarding the top up mechanism detailed in Annex 5 of the BTL CVA, the BTL administrators paid an eighth distribution and accordingly, TEG received a further £75 6 million in August 2013
- Further payments are expected to be made by TXUEG to TEG following the resolution of the remaining issues in the BTL CVAs Those issues comprise
  - Finalising the treatment of potential contingent asbestos claims in TXU UK
  - Agreeing the position regarding £15m currently ring-fenced at TXUEG because of possible claims by TXU UK and Direct Sales in relation to payments they have previously made to TXUEG
  - Finalising the winding up of the BVAG European group structure
- We continue to liaise with the EY 'Administrators of the BTL companies to resolve these issues and we are currently considering the EY Administrators' stance with our advisors with a view to resolving these without any further significant delay If necessary we may make an application to Court

Realisations and Distributions to creditors

- The Holding Companies have to date received £470 million from TXUEG
- Following the receipt of £75 6 million TEG has now received a total of £197 8 million plus accrued interest of £4 8 as a return of capital from TXUEG
- Following receipt of the funds from TXUEG a seventh Holding Company distribution of £75 5 million was paid on 19 September 2013 which brought the amount distributed by the Supervisors of the Holding Companies to external (non-group) creditors to £883 4 million In the CVA proposal the estimated total distribution to external (non-group) creditors was £569m and further distributions of significant value are still to be made
- TEG will be due further funds from the final TXUEG liquidation distribution subject to the resolution of the issues mentioned above, the agreement of EY's costs and tax clearance It is unclear at present when the final TXUEG distribution will take place
- Details of the distributions paid to date and future estimated distributions assuming TEG receives the surplus funds from TXUEG, are shown on page 8 of this report

Creditors and distributions

KPMG

Creditors and distributions

Creditors and distributions

- Claims received and agreed or rejected pursuant to the CVA, their values as at 19 November 2002 and 7 January 2005 and the amounts distributed in respect of such claims are set out in the table below The differences in the values of claims as at 19 November 2002 and 7 January 2005 relate to movements in foreign currency exchange rates and capitalised interest Some claims are set at 19 November 2002 values because of their particular nature

Distributions, estimated future distributions and estimated outcome

£m	Claims 19 November 2002	Claims 7 January 2005	Distributions paid prior to September 2013	7th Distribution September 2013	Estimated future distributions	Estimated total outcome
Agreed claims						
EGO BV Bonds	329 8	335 1	324 1	5 7	-	329 8
EFC Bonds	1,376 9	1,487 4	283 5	41 3	27 1	351 9
Revolving Credit Facility	693 5	825 6	147 5	21 8	14 4	183 7
Holders of TXU Acquisitions Loan notes	19 1	20 5	3 6	0 6	0 4	4 6
Barcap Claim	19 4	21 6	18 1	1 3	-	19 4
TXU Europe Ltd other creditors	111 2	120 6	22 5	3 3	2 2	28 0
TXU Eastern Funding Company	3 3	3 3	-	-	-	-
TXU Acquisitions Ltd other creditors	3 3	3 3	0 6	0 1	0 1	0 8
The Energy Group Ltd other creditors	3 3	3 3	0 4	0 1	0 1	0 6
Energy Group Overseas BV other creditors	3 3	3 3	0 3	0 1	0 1	0 5
Energy Holdings (No2) Ltd other creditors	6 7	6 7	2 7	0 7	0 4	3 8
Energy Holdings (No 3) Ltd other creditors	5 3	6 1	2 7	-	-	2 7
Energy Holdings (No 5) Limited	6 6	6 6	1 9	0 5	0 3	2 7
Total	**2,581 7**	**2,843 4**	**807 9**	**75 5**	**45 1**	**928 5**

We make the following observations in relation to the table above.

- The above estimated outcome is illustrative only and should not be relied upon as guidance as to the actual outcomes for creditors The EGO BV bonds have received a total of 100p in the £ as a result of their claims at EGO BV, TXUEL and EH3 Similarly the Barcap claim has been paid in full as a result of its claims at EH3 and TXUEL
- It is likely that there will be at least two further payments to creditors when funds are received by the Holding Companies from the Operating Companies and when the issues which remain to be dealt with within the TXUEL Group have been resolved
- The Supervisors of the Operating Companies' CVAs continue to aim to conclude the majority of the outstanding issues as soon as practicably possible

Appendix 1

Statutory information for the Companies

Statutory information for the Companies

The contact address for JR Tucker and JDT Milsom is 8 Salisbury Square, London, EC4Y 8BB

All administration orders were granted by the High Court in London

During the administration any act required/ authorised under any enactment to be done by either/both administrators may be done by any person holding that office at that time

Name of company	Company number	Abbreviation	Administrators	Supervisors	Count number	Date of order
TXU Europe Limited	03505836	TXUEL	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 7650 of 2002	19 November 2002
TXU Acquisitions Limited	03455523	TXUA	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 7652 of 2002	19 November 2002
The Energy Group Limited	03613919	TEG	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 7649 of 2002	19 November 2002
TXU Finance (No 2) Limited	03514100	Finco2	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 2758 of 2003	2 May 2003
Energy Holdings (No 2) Limited	02969102	EH2	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 2754 of 2003	2 May 2003
Energy Holdings (No 4) Limited	01468589	EH4	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 2755 of 2003	2 May 2003
Energy Holdings (No 5) Limited	00941665	EH5	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 2756 of 2003	2 May 2003
TXU Eastern Funding Company	03710529	EFC	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 1123 of 2004	3 November 2003
TXU Eastern Finance (A) Limited	03680673	EFA	JR Tucker JDT Milsom	n/a	No 1122 of 2004	3 November 2003
TXU Eastern Finance (B) Limited	03679711	EFB	JR Tucker JDT Milsom	n/a	No 1121 of 2004	3 November 2003
Energy Group Overseas BV	33296337 Amsterdam	EGOBV	JR Tucker JDT Milsom	JDT Milsom JR Tucker	No 7084 of 2003	20 November 2003
Energy Group Holdings BV	33296335 Amsterdam	EGHBV	JR Tucker JDT Milsom	JDT Milsom JR Tucker	No 7082 of 2003	20 November 2003
Energy Holdings (No 3) Ltd	03257256	EH3	n/a	JR Tucker JDT Milsom	n/a	n/a
TEG (Head Office) Ltd	02259512	TEG (HO)	n/a	JR Tucker JDT Milsom	n/a	n/a
Energy Holdings (No 1) Ltd	03239971	EH1	n/a	JR Tucker JDT Milsom	n/a	n/a

Note

The Registered Offices for all the Companies except EGO BV and EGH BV are 8 Salisbury Square London, EC4Y 8BB
The Registered Office for EGOBV and EGHBV is DeBoelelaan 7 Officia 1 1033 HD Amsterdam, Netherlands

On 13 April 2010 an order was made in the High Court appointing James Robert Tucker as joint administrator and supervisor of Energy Group Overseas BV and Energy Group Holdings BV in place of Finbarr Thomas O'Connell following Mr O Connell s retirement from KPMG LLP In accordance with the order, creditors and members were given notice of the order by advertisement in the London Gazette on 23 April 2010 and had 28 days from then to apply for the variation or discharge of the order should they have so wished

On 11 January 2013 an order was made in the High Court appointing John David Thomas Milsom as joint administrator of TXU Eastern Funding Company Limited, TXU Eastern Finance (A) Limited and TXU Eastern Finance (B) Limited in place of Richard John Hill following Mr Hill s retirement from KPMG LLP In accordance with the Order, creditors and members will be given notice of the Order by advertisement in the London Gazette on 22 January 2013

On 14 August 2013 an order was made in the High Court appointing John David Thomas Milsom as joint administrator and supervisor of Energy Holdings (No 2) Limited, Energy Holdings (No 4) Limited, Energy Holdings (No 5) Limited and joint liquidator and supervisor of Energy Holdings (No 3) Limited TEG (Head Office) Limited and Energy Holdings (No 1) Limited in place of Jeremy Simon Spratt following Mr Spratt's retirement from KPMG LLP In accordance with the order creditors and members were given notice of the order by advertisement in the London Gazette on 21 August 2013

Appendix 2

Details of Administrators' remuneration and summary receipts and payments accounts

Office holders' remuneration from appointment for the Companies

Remuneration for the Initial Appointments covered by this report	TXUEL		TXUA		TEG	
	Hrs	Cost (£000)	Hrs	Cost (£000)	Hrs	Cost (£000)
Total time spent to 31 December 2013	55,748	14,886	12,875	3,892	5,469	3,350
Fees approved as at 31 December 2013	-	14,653	-	3,782	-	3,101
Balance to be approved (£000)		**233**		**110**		**249**

Remuneration for subsequent appointments covered by this report							
£000	Finco 2	EH1	EH2	EH4	EH5	EH3	TEG (HO)
Total time spent to 31 December 2013	281	247	2,400	129	99	3,779	133
Fees approved as at 31 December 2013	275	225	2,331	124	92	3,513	98
Balance to be approved	**6**	**22**	**69**	**5**	**7**	**266**	**35**

Remuneration for subsequent appointments covered by this report					
£000	EGO BV	EGH BV	EFC	EFA	EFB
Total time spent to 31 December 2013	1,878	27	210	6	6
Fees approved as at 31 December 2013	1,848	27	183	6	6
Balance to be approved	**30**	-	**27**	-	-

- The above costs information is a summary of the information provided to the Creditors'/Liquidation Committees under Statement of Insolvency Practice No 9 ('SIP9') The insolvency profession uses SIP9 as guidance on the remuneration of insolvency officeholders The Committees have approved the costs for each of the companies Full details of these costs are available, if requested

KPMG

Receipts and payments accounts

TXUEL	Administration		CVA	
£	Six months 9 Jul 13 to 8 Jan 14	Cumulative 19 Nov 02 to 8 Jan 14	Six months 9 Jul 13 to 8 Jan 14	Cumulative 31 Mar 05 to 8 Jan 14
Receipts				
ATL Intercompany debt	72,647,387	495,867,736		
Proceeds of settlement with TXU Corp (part C7 of CVA)		86,130,490		
£67 million swap proceeds from BTL CVA		66,536,520		
Release of LILO security		50,000,010		
Receipts from TXU Corp for onward transmission to direct claimants		39,965,744		
Interest received	855	14,009,098		
PPA contribution[(a)] (paragraph C2 6 7, Operating Companies CVA)		11,499,000		
Litigation settlement proceeds		7,811,747		
Reimbursement of guarantee payments		8,451,168		
Receipt from disputed claims account		9,872,953		
Costs awarded		4,886,368		
Top up reserves held from TXU Corp proceeds		2,500,000		
Committee creditor and bond trustee costs recovery		2,498,218		
Reimbursement of legal and tax costs from TXU Corp settlement		695,553		
Sale of tax losses		359,633		
Other debtors	90,355	492,047		
Barking group relief receipts		1,640,644		
VAT refund (pre-appointment)		2,625		
Receipts from other companies to pay distributions[(b)]			5,591,125	269,757,571
Transfer from administrator re direct claimants				39,965,744
Transfer from administrator			72,516,752	642,920,678
	72,738,597	**803,219,554**	**78,107,877**	**952,643,993**

Notes (a) PPA contributions are monies paid by certain PPA creditors, as part of the overall compromise upon implementation of the BTL CVAs See paragraph C2 6 7 of Operating Company CVA. When the ATL CVAs became effective in October 50% of this was paid to the Conduit Companies pro-rata to their claims against TXUEG

(b) All distributions to banks and bonds were paid through TXUEL Accordingly EFC, EGO BV and EH3 forwarded their payments to TXUEL for this purpose

Source Office holders records

KPMG

Receipts and payments accounts (cont.)

TXUEL	Administration		CVA	
£	Six months 9 Jul 13 to 8 Jan 14	Cumulative 19 Nov 02 to 8 Jan 14	Six months 9 Jul 13 to 8 Jan 14	Cumulative 31 Mar 05 to 8 Jan 14
Payments				
Transfer to Supervisor	72,516,752	642,920,678		
Allocation of TXU Corp settlement to other companies		50,303,340		
Transfer to Supervisor re direct claimants		39,965,744		
Legal fees		24,784,008		
Administrators' fees and expenses		14,581,753		
Payment to disputed claims account		9,695,249		
Reallocation of PPA contribution[a]		5,750,000		
Payment of insurance refund to TXUEG from TXU Corp settlement		1,631,488		
Advisors' fees	13,149	6,088,744		
Other expenses	200	2,026,539		
Bond trustee costs	16,072	917,395		
Payment to TXUAL for legal costs		680,553		
Irrecoverable VAT		748,268		
Group relief payment		24,219		
Un-recovered unfair prejudice costs		2,100,841		
Distributions of other company obligations[b]			5,591,125	269,757,570
Distributions to external creditors			66,413,509	592,316,249
Payments to direct claimants				39,965,744
Net interest on disputed claims				5,387
Distributions to connected companies			6,103,243	50,599,043
	72,546,173	**802,218,819**	**78,107,877**	**952,643,993**
Balance as at 8 January 2014	**192,424**	**1,000,735**	**NIL**	**NIL**

Notes (a) PPA contributions are monies paid by certain PPA creditors, as part of the overall compromise upon implementation of the BTL CVAs See paragraph C2 6 7 of Operating Company CVA When the ATL CVAs became effective in October 50% of this was paid to the Conduit Companies pro-rata to their claims against TXUEG

(b) All distributions to banks and bonds were paid through TXUEL Accordingly EFC EGO BV and EH3 forwarded their payments to TXUEL for this purpose

Source Office holders records

KPMG

Receipts and payments accounts (cont.)

TXUA	Administration		CVA	
£	Six months 9 Jul 13 to 8 Jan 14	Cumulative 19 Nov 02 to 8 Jan 14	Six months 9 Jul 13 to 8 Jan 14	Cumulative 31 Mar 05 to 8 Jan 14
Receipts				
ATL Intercompany debt	116,504,474	622,005,761		
Distributions from TXUEG CVA		161,356,218		
Tax equalisation receipts[c] (paragraph C7, Operating Company CVA)		35,000,000		
Reimbursement of investigation costs		14,300,000		
Release of credit derivatives[a]		11,355,551		
Proceeds of settlement with TXU Corp (Part C7 of CVA)		6,999,046		
Release of monies held in solicitors' trust accounts (advance distribution from TXUEG)		5,000,000		
Sale of intercompany debt owed by TXU Europe Group Plc (in administration)[a]		1,788,589		
Bank interest (gross)[b]	700	3,027,032		
PPA contribution (paragraph C2 6 7, Operating Company CVA)		2,159,975		
Reimbursement of legal costs		680,553		
Receipts from disputed claims account		529,302		
Proceeds from TOPS settlement		98,333		
Tax refunds		88,500		
Other receipts		8,464		
Sale of tax losses		2,436,689		
Barking group relief		308,781		
Transfer from Administrator			116,425,908	812,179,410
	116,505,174	**867,142,794**	**116,425,908**	**812,179,410**

Source Office holders records

KPMG

Receipts and payments accounts (cont.)

TXUA	Administration		CVA	
£	Six months 9 Jul 13 to 8 Jan 14	Cumulative 19 Nov 02 to 8 Jan 14	Six months 9 Jul 13 to 8 Jan 14	Cumulative 31 Mar 05 to 8 Jan 14
Payments				
Transfer to Supervisor	116,425,908	812,179,410		
Tax equalisation payments[a] (paragraph C7, Operating Company CVA)		26,937,998		
Payment to BTL top-up creditors (paragraph C8, Operating Company CVA)		7,500,000		
TXUEG investigation costs (paragraph C4, Operating Company CVA)		6,800,000		
Repayment of advance distribution		5,000,000		
Administrators' fees and expenses		3,707,787		
Legal fees		791,109		
Payment to disputed claims account		661,045		
Group relief payments		677,100		
Professional fees	1,380	214,472		
Irrecoverable VAT	276	5,006		
Un-recovered unfair prejudice costs		1,786,709		
Other expenses	20	131,156		
Committee expenses		12,349		
Distributions to connected companies			115,721,928	807,417,598
Distributions to external creditors			703,980	4,755,271
Net interest on disputed claims				6,541
	116,427,584	**866,404,141**	**116,425,908**	**812,179,410**
Balance as at 8 January 2014	**77,590**	**738,653**	**NIL**	**NIL**

Source Office holders records

Receipts and payments accounts (cont.)

TEG	Administration		CVA	
£	Six months 9 Jul 13 to 8 Jan 14	Cumulative 19 Nov 02 to 8 Jan 14	Six months 9 Jul 13 to 8 Jan 14	Cumulative 31 Mar 05 to 8 Jan 14
Receipts				
Distribution from TXUEG CVA	75,646,178	284,977,054		
ATL Inter-company debt	13,661,342	85,847,796		
Tax equalisation receipts[a] (paragraph C7, Operating Company CVA)		17,492,794		
Proceeds of settlement with TXU Corp (part C7 of CVA)		3,573,495		
PPA contribution (paragraph C2 6 7, Operating Company CVA)		1,102,816		
Surrender of ACT		812,230		
Costs awarded (further allocation required)		769,043		
Interest received	23,944	1,666,396		
Barking group relief		696,381		
Receipt from disputed claims account		165,374		
Proceeds from TOPS settlement		50,253		
Transfer from administrator			89,253,425	389,861,567
	89,331,464	**397,153,632**	**89,253,425**	**389,861,567**
Payments				
Transfer to Supervisor	89,253,425	389,861,567		
Administrators' fees and expenses		2,840,812		
Legal fees (including reimbursement from other group companies and related irrecoverable VAT)	4,590	807,544		
Interim funding		1,240,515		
Payment to disputed claims account		163,988		
Other professional fees		119,148		
VAT	918	22,702		
Committee expenses		11,599		
Group relief payments		36,354		
Other expenses		3,622		
Un-recovered unfair prejudice costs		1,068,812		
Distributions to connected companies			89,158,446	389,446,189
Distributions to external creditors			94,979	414,909
Net interest on disputed claims				469
	89,258,933	**396,176,663**	**89,253,425**	**389,861,567**
Balance as at 8 January 2014	**72,531**	**976,969**	**NIL**	**NIL**

Source Office holders records

Receipts and payments accounts (cont.)

EH2	Administration		CVA	
£	Six months 9 Jul 13 to 8 Jan 14	Cumulative 2 May 03 to 8 Jan 14	Six months 9 Jul 13 to 8 Jan 14	Cumulative 31 Mar 05 to 8 Jan 14
Receipts				
ATL Inter-company debt	103,770,493	471,296,333		
Shares and investments	72,232,424	370,287,969		
Share transfer premiums		440,258		
Bank interest	406	454,987		
Receipts from disputed claims accounts		91		
Transfer to Supervisor			176,057,863	836,529,867
	176,003,323	**842,479,638**	**176,057,863**	**836,529,867**
Payments				
Transfer to Supervisor	176,057,863	836,529,867		
Share purchase consideration		1,926,141		
Administrators' fees and expenses		2,464,975		
Subsidiary liquidation costs		176,420		
Professional and advisors fees		74,022		
Irrecoverable VAT		611,794		
Legal fees (including reimbursement from other group companies)		365,325		
Other expenses	20	964		
Payments to disputed claims account		90		
Distributions to external creditors			727,113	3,454,841
Distributions to connected companies			175,330,750	833,075,026
	176,057,883	**842,149,578**	**176,057,863**	**836,529,867**
Balance as at 8 January 2014	**(54,560)**	**330,060**	**NIL**	**NIL**

Source Office holders records

Receipts and payments accounts (cont.)

Finco 2

£	Administration: Six months 9 Jul 13 to 8 Jan 14	Administration: Cumulative 2 May 03 to 8 Jan 14	CVA: Six months 9 Jul 13 to 8 Jan 14	CVA: Cumulative 31 Mar 05 to 8 Jan 14
Receipts				
ATL intercompany debt	67,220,778	469,392,139		
Proceeds of settlement with TXU Corp (part C7 of CVA)		10,091,019		
Interest received	69	280,439		
Sale of tax loss		4,779,822		
Group relief receipts	506,195	4,279,196		
Receipt from disputed claims account		403		
Transfer from Administrator			67,735,373	487,595,736
	67,727,042	**488,823,018**	**67,735,373**	**487,595,736**
Payments				
Transfer to supervisor	67,735,373	487,595,736		
Administrators' fees and expenses		275,099		
Irrecoverable VAT		48,000		
Payment to disputed claims account		308		
Other expenses		302		
Un-recovered unfair prejudice costs		846,503		
Distribution to external creditors			43	308
Distribution to connected companies			67,735,330	487,595,428
	67,735,373	**488,765,948**	**67,735,373**	**487,595,736**
Balance as at 8 January 2014	**(8,331)**	**57,070**	**NIL**	**NIL**

Source Office holders records

KPMG

Receipts and payments accounts (cont.)

EH4	Administration		CVA	
£	Six months 9 Jul 13 to 8 Jan 14	Cumulative 2 May 03 to 8 Jan 14	Six months 9 Jul 13 to 8 Jan 14	Cumulative 31 Mar 05 to 8 Jan 14
Receipts				
ATL intercompany debt	257,807,998	1,209,554,795		
Shares and investments		4,236,277		
Interest received	71	122,541		
Corporation tax refund		480,170		
Receipt from disputed claims account		217		
Group relief receipts	391,225	1,299,772		
Transfer from Administrator			258,215,632	1,215,423,999
	258,199,294	**1,215,693,772**	**258,215,632**	**1,215,423,999**
Payments				
Transfer to supervisor	258,215,632	1,215,423,999		
Share transfer fee		53,000		
Administrators fees and expenses		140,617		
Irrecoverable VAT		24,590		
Payment to disputed claims account		215		
Other expenses		278		
Distribution to connected companies			258,215,632	1,215,423,999
	258,215,632	**1,215,642,699**	**258,215,632**	**1,215,423,999**
Balance as at 8 January 2014	**(16,338)**	**51,073**	**NIL**	**NIL**

Source Office holders records

Receipts and payments accounts (cont.)

EH5

	Administration		CVA	
£	Six months 9 Jul 13 to 8 Jan 14	Cumulative 2 May 03 to 8 Jan 14	Six months 9 Jul 13 to 8 Jan 14	Cumulative 31 Mar 05 to 8 Jan 14
Receipts				
ATL intercompany debt	83,431,052	355,391,851		
Tax refunds		4,380,359		
Interest received	70	852,322		
Shares and investments		2,662,845		
Receipt from disputed claims account		61		
Transfer from Administrator			83,447,339	359,698,140
	83,431,122	**363,287,438**	**83,447,339**	**359,698,140**
Payments				
Transfer to supervisor	83,447,339	359,698,140		
Surrender of ACT		2,465,941		
Group relief payments		672,320		
Administrators' fees and expenses		93,302		
Irrecoverable VAT		16,302		
Other expenses	20	322		
Payment to disputed claims account		60		
Share transfer premium		290,000		
Distributions to external creditors			545,874	2,357,375
Distributions to connected companies			82,901,465	357,340,765
	83,447,359	**363,236,387**	**83,447,339**	**359,698,140**
Balance as at 8 January 2014	**(16,237)**	**51,051**	**NIL**	**NIL**

Source Office holders records

Receipts and payments accounts (cont.)

EFC	Administration		CVA	
£	Six months 9 Jul 13 to 8 Jan 14	Cumulative 3 Nov 03 to 8 Jan 14	Six months 9 Jul 13 to 8 Jan 14	Cumulative 31 Mar 05 to 8 Jan 14
Receipts				
Proceeds of settlement with TXU Corp (part C7 of CVA)		4,779,956		
Bank interest	82	179,237		
Other income		275		
Barking group relief		1,092,322		
Receipt from disputed claims account		19,647		
Transfer from administrator			846	4,794,436
	82	**6,071,437**	**846**	**4,794,436**
Payments				
Transfer to supervisor	846	4,794,436		
Administrators fees and expenses		169,249		
Subsidiary liquidation costs		12,283		
Irrecoverable VAT	1,990	107,241		
Legal fees	5,627	478,767		
Payment to disputed claims account		19,489		
Group relief payment		445		
Other expenses	4,520	23,187		
Un-recovered unfair prejudice costs		400,975		
Distribution to external companies			846	4,794,391
Net interest on disputed claims				45
	12,983	**6,006,072**	**846**	**4,794,436**
Balance as at 8 January 2014	**(12,901)**	**65,365**	**NIL**	**NIL**

Source Office holders records

KPMG

Receipts and payments accounts (cont.)

TXU Eastern Finance (A) Limited and TXU Eastern Finance (B) Limited	EFA Administration		EFB Administration	
£	Six months 9 Jul 13 to 8 Jan 14	Cumulative 3 Nov 03 to 8 Jan 14	Six months 9 Jul 13 to 8 Jan 14	Cumulative 3 Nov 03 to 8 Jan 14
Receipts				
Loan from TXU Eastern Funding Company		1,705		1,705
	NIL	1,705	NIL	1,705
Payments				
Statutory advertising		1,451		1,451
VAT		254		254
	NIL	1,705	NIL	1,705
Balance as at 8 January 2014	NIL	NIL	NIL	NIL

Source Administrators' records

KPMG

Receipts and payments accounts (cont.)

EGH BV	Administration		CVA	
£	Six months 9 Jul 13 to 8 Jan 14	Cumulative 20 Nov 03 to 8 Jan 14	Six months 9 Jul 13 to 8 Jan 14	Cumulative 31 Mar 05 to 8 Jan 14
Receipts				
Receipts from disputed claims account		12		
Inter-company receivables	23,144	98,149		
Interest received		385		
Receipt from administrator			23,144	93,002
	23,144	**98,546**	**23,144**	**93,002**
Payments				
Transfer to Supervisor	23,144	93,002		
Payment to disputed claims account		12		
Legal fees		4,964		
Irrecoverable VAT		296		
Other expenses		272		
Distributions to connected companies			23,144	93,002
	23,144	**98,546**	**23,144**	**93,002**
Balance as at 8 January 2014	**NIL**	**NIL**	**NIL**	**NIL**

Source Office holders records

Receipts and payments accounts (cont.)

EGO BV	Administration		CVA	
£	Six months 9 Jul 13 to 8 Jan 14	Cumulative 20 Nov 03 to 8 Jan 14	Six months 9 Jul 13 to 8 Jan 14	Cumulative 31 Mar 05 to 8 Jan 14
Receipts				
ATL Inter-company debt	12,589,601	54,996,808		
Inter-company loan		1,622,359		
Receipt from disputed claims account		100,184		
Interest received	42	401,518		
Barking group relief		366,939		
Other income		10,430		
Receipt from administrator			12,590,325	53,391,986
	12,589,643	**57,498,238**	**12,590,325**	**53,391,986**
Payments				
Transfer to supervisor	12,590,325	53,391,986		
Administrators' fees and expenses		1,814,280		
Subsidiary administration costs		22,436		
Legal fees	6,521	1,376,006		
Irrecoverable VAT	1,278	553,081		
Payment to disputed claims account		99,380		
Dutch tax payment		83,319		
Professional fees		50,271		
Other expenses	70	6,063		
Distributions to external creditors			5,684,305	37,154,452
Distributions to connected companies			6,906,020	16,237,303
Net interest on disputed claims				231
	12,598,194	**57,396,822**	**12,590,325**	**53,391,986**
Balance as at 8 January 2014	**(8,551)**	**101,416**	**NIL**	**NIL**

Source Office holders records

Receipts and payments accounts (cont.)

EH3	CVA	
£	Six months 9 Jul 13 to 8 Jan 14	Cumulative 31 Mar 05 to 8 Jan 14
Receipts		
Bank interest received		
Receipts from disputed claims account		
VAT refunds		
TXUEL loan		
Intercompany receipts		
Receipts from administrator	48,687,594	474,406,147
	48,687,594	**474,406,147**
Payments		
Group relief payments		
Administrators' fees and expenses		
Transfer to supervisor		
Payments to disputed claims account		
VAT		
Other costs		605,022
Distributions to external creditors	1,335,985	245,812,349
Distributions to connected companies	47,351,609	227,988,763
Net interest paid on disputed claims		13
	48,687,594	**474,406,147**
Balance as at 8 January 2014	**NIL**	**NIL**

Source Office holders records

Receipts and payments accounts (cont.)

TEGHO	CVA	
£	Six months 9 Jul 13 to 8 Jan 14	Cumulative 31 Mar 05 to 8 Jan 14
Receipts		
Bank interest received		
Receipts from disputed claims account		
VAT refunds		
TXUEL loan		
Intercompany receipts		
Receipts from administrator	177,872	11,761,553
	177,872	**11,761,553**
Payments		
Group relief payments		
Administrators' fees and expenses		
Transfer to supervisor		
Payments to disputed claims account		
VAT		
Other costs		
Distributions to external creditors	554	36,491
Distributions to connected companies	177,318	11,724,672
Net interest paid on disputed claims		390
	177,872	**11,761,553**
Balance as at 8 January 2014	**NIL**	**NIL**

Source Office holders records

KPMG

Receipts and payments accounts (cont.)

EH1	CVA	
£	Six months 9 Jul 13 to 8 Jan 14	Cumulative 31 Mar 05 to 8 Jan 14
Receipts		
Bank interest received		
Receipts from disputed claims account		
VAT refunds		
TXUEL loan		
Intercompany receipts		
Receipts from administrator		8,371,210
	NIL	**8,371,210**
Payments		
Group relief payments		
Administrators' fees and expenses		
Transfer to supervisor		
Payments to disputed claims account		
VAT		
Other costs		
Distributions to external creditors		
Distributions to connected companies		8,371,210
Net interest paid on disputed claims		
	NIL	**8,371,210**
Balance as at 8 January 2014	**NIL**	**NIL**

Source Office holders records

KPMG

cutting through complexity™