

001819/26.

In accordance with
Section 860 of the
Companies Act 2006

MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is**
You cannot use this
particulars of a char
company To do this,
form MG01s

THURSDAY



A17

A1HCLCJS

13/09/2012

#170

COMPANIES HOUSE

ase
uk

1 Company details

Company number

3 2 3 7 7 5 6

Company name in full

IMPERIAL PHARMACEUTICALS LIMITED

19

For official use

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation

d 0 5 m 0 9 y 2 0 y 1 2

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

LEGAL CHARGE

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

ALL SUMS OF MONEY WHICH THE COMPANY MAY NOW OR AT
ANY TIME IN THE FUTURE OWE TO HABIB BANK AG ZURICH
("the Bank") AND ALL LIABILITIES WHICH THE COMPANY MAY
NOW OR AT ANY TIME IN THE FUTURE OWE TO THE BANK

Continuation page

Please use a continuation page if
you need to enter more details.

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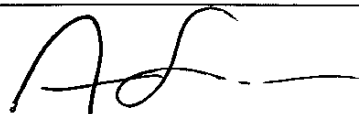
5	Mortgagee(s) or person(s) entitled to the charge (if any)		Continuation page Please use a continuation page if you need to enter more details
Please give the name and address of the mortgagee(s) or person(s) entitled to the charge			
Name	HABIB BANK AG ZURICH		
Address	HABIB HOUSE, 42 MOORGATE, LONDON		
Postcode	<div>E</div> <div>C</div> <div>2</div> <div>R</div> <div></div> <div>6</div> <div>J</div> <div>J</div>		
Name			
Address			
Postcode	<div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div>		
6	Short particulars of all the property mortgaged or charged		Continuation page Please use a continuation page if you need to enter more details
Please give the short particulars of the property mortgaged or charged			
Short particulars	<p>ALL THAT FREEHOLD/LEASEHOLD PROPERTY KNOWN AS LAND AND PREMISES AT STONEFIELD WAY RUISLIP</p> <p>REGISTERED AT THE LAND REGISTRY UNDER TITLE NUMBER NGL266366</p> <p>ALSO</p> <p>FIXED CHARGE ALL SHARES RIGHTS BENEFITS AND ADVANTAGES IN CONNECTION WITH THE PROPERTY, FLOATING CHARGE ALL STOCK GOODS MOVABLE PLANT MACHINERY IMPLEMENTS UTENSILS FURNITURE AND EQUIPMENT, FIXED CHARGE ALL BOOK AND OTHER DEBTS, ASSIGN THE GOODWILL OF THE BUSINESS AND THE BENEFIT OF ALL GUARANTEE OR COVENANT AND ALL RENTALS PAYABLE</p>		

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7	Particulars as to commission, allowance or discount (if any)
	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>
Commission allowance or discount	

8	Delivery of instrument
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>

9	Signature
	Please sign the form here
Signature	<p>Signature</p> <p>X  X</p>
	This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **R RALLEIGH (ref RR/5662/12)**

Company name **ARLINGTONS SHARMAS**

SOLICITORS

Address **18 GROSVENOR STREET**

Post town **LONDON**

County/Region

Postcode **W 1 K 4 Q Q**

Country **UK**

DX **82950 MAYFAIR**

Telephone **0207 299 8999**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 3237756
CHARGE NO. 19**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 5
SEPTEMBER 2012 AND CREATED BY IMPERIAL
PHARMACEUTICALS LIMITED FOR SECURING ALL MONIES
DUE OR TO BECOME DUE FROM THE COMPANY TO HABIB
BANK AG ZURICH ON ANY ACCOUNT WHATSOEVER WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 13 SEPTEMBER 2012**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 17 SEPTEMBER
2012**

DX



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**