

The Directors
Pilsworth Forest (1996) Limited
Peninsula House
Rydon Lane
Exeter
Devon
EX2 7HR

12 February 2015

Dear Sirs,

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of Pilsworth Forest (1996) Limited, registered no 3231611 (the Company) effective from 12 February 2015, which we consider should be brought to the notice of the Company's shareholders or creditors

Yours faithfully,

PricewaterhouseCoopers LLP

Picerotehousloon LLP

TUESDAY

A42V/LAU A12 10/03/2015 COMPANIES HOUSE

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