

Private and confidential

The Directors
Hamilton Corporate Finance Limited
1 St Andrew's Hill
London
EC4V 5BY

7 September 2010

Direct line 020 7951 1133
Email dweston@uk.ey.com

Dear Sirs

Hamilton Corporate Finance Limited (Registered number 3227722)

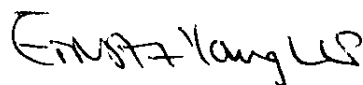
In accordance with section 516 of the Companies Act 2006, we write to notify you of our resignation as auditor of Hamilton Corporate Finance Limited. This resignation takes effect from the date on which you receive this letter.

In accordance with section 519(2) of that Act, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the attention of the members or creditors of the company.

We draw your attention to the fact that Hamilton Corporate Finance Limited has its own statutory obligations where we have ceased to hold office (as detailed, in particular, in Sections 517, 520 and 523 of the Act), including, depending on the circumstances, the requirement to notify the appropriate audit authority if we cease to hold office before the end of our term of office as auditors. Further guidance on this notification has been issued by the appropriate audit authorities - the Professional Oversight Board (POB) and the Institute of Chartered Accountants in England and Wales (ICAEW) and can be found on http://www.frc.org.uk/pob/regulation/companies_cfm and <http://www.icaew.com/index.cfm?route=155861> respectively.

If you have any questions on your legal obligations we recommend that you seek legal advice.

Yours faithfully



Ernst & Young LLP



ALSTON IN PEOPLE

SATURDAY



A26 *AB1H0NB1* 354
11/09/2010
COMPANIES HOUSE

Ernst & Young LLP is a limited liability
company registered in England and Wales with
number 306601 and is a member firm of
the International Federation of Accountants (IFAC).
Ernst & Young LLP is a member firm of
the Institute of Chartered Accountants in England and Wales (ICAEW).