

CHFP055

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

(Address overleaf)

For official use

Company Number

3227242

Name of Company

* NATIONAL RAILWAY SUPPLIES (HOLDINGS) LIMITED

gives notice that:

With effect from 31 December 2005, 100,000 Redeemable Preference Shares in this Company were redeemed at par, including any outstanding dividend payments due.

(100,000 Redeemable Preference Shares of £1.00 each)

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

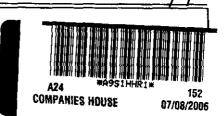


Signed /, / Designation ‡
Presentor's name, address, telephone

Sharon Palmer Company Secretarial Assistant Unipart Group of Companies Unipart House Cowley Oxford OX4 2PG

number and reference (if any):

For official use General Serii



COMPANIES HOUSE

20/01/2006