

Samworth Brothers Distribution Limited

**Annual Report and Accounts
for the year ended 28th December 2002**

Registered no: 3225244



Samworth Brothers Distribution Limited

Directors' report for the year ended 28th December 2002

The directors present their report and the unaudited financial statements for the year ended 28th December 2002.

Principal activities

The company did not trade during the year.

Directors

The directors' of the company at 28th December 2002:

B Stein

A Sherwood

P Dundas (appointed 19th August 2002)

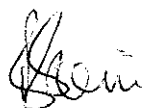
Directors' interests

The directors' had no interest in the shares of the company or its ultimate holding company, Samworth Brothers (Holdings) Limited, during the year.

Auditors

The directors' have relied upon the provisions of Section 249AA and 388A of the Companies Act 1985 and has resolved not to appoint auditors.

By order of the board



Director

25th February 2003

Samworth Brothers Distribution Limited

Balance sheet at 28th December 2002

	Notes	2002 £'000	2001 £'000
Current liabilities			
Creditors: amounts falling due within one year	3	(38)	(38)
Net Liabilities		<u>(38)</u>	<u>(38)</u>
Capital and reserves			
Called up share capital	4	-	-
Profit and loss account		(38)	(38)
Equity shareholders' deficit		<u>(38)</u>	<u>(38)</u>

For the year ended 28th December 2002 the company was entitled to the exemption under section 249AA(1) of the Companies Act 1985.

Members have not required the company to obtain an audit in accordance with section 249(B)(2) of the Companies Act 1985.

The directors acknowledge their responsibility for:

(i) ensuring the company keeps accounting records which comply with section 221; and

(ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit or loss for the financial year, in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company

The financial statements ' were approved by the board of directors on 25th February 2003 and signed on its behalf by:


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Director

The notes on page 3 form part of these accounts.

Samworth Brothers Distribution Limited

Notes to the financial statements for the year ended 28th December 2002

1 General

The company has not prepared a profit and loss account as there was no revenue during the year ended 28th December 2002; any expenses incurred by the company have been borne by the shareholders.

2 Director emoluments

The directors' received no emoluments for the year ended 28th December 2002 (2001, nil).

3 Creditors: amounts falling due within one year

	2002 £'000	2001 £'000
Amounts owed to parent company	(38)	(38)

4 Called-up share capital

	2002 £	2001 £
Authorised		
Ordinary shares of £1 each	1	1
Allotted, issued and fully paid		
Ordinary shares of £1 each	1	1

5 Ultimate parent company

The company is a wholly owned subsidiary of Samworth Brothers Limited; its ultimate parent company is Samworth Brothers (Holdings) Limited.