



COMPANIES FORM No. 395

**Particulars of a mortgage or charge****395**Please do not  
write in  
this margin

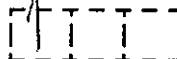
Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering\* insert full name  
of company

To the Registrar of Companies

For official use

Company number



3219422

Name of company

\* GENERAL INVESTMENTS &amp; PROPERTIES LIMITED

Date of creation of the charge

21ST JANUARY 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

Any monies owing from time to time and at any time by  
the company to the lender including all the company's  
present or future indebtedness to the lender on any  
current or other account whatsoever

Names and addresses of the mortgagees or persons entitled to the charge

REVELACTION FINANCE LIMITED

1ST FLOOR, 54-58 HIGH STREET, EDGWARE

MIDDLESEX

Postcode

HA8 7EJ

Presentor's name address and  
reference (if any):

WAYNE LEIGHTON BERGER LAI  
3RD FLOOR  
54-58 HIGH STREET  
EDGWARE  
MIDDX HA8 7EJ

Time critical reference

RLB

For official Use  
Mortgage Section

Post room

A26 \*A1V42STX\* 425  
COMPANIES HOUSE 31/01/97

Cat. No. CO 395

Croydon:  
SHAW & SONS  
Caxton House  
Croydon CR0 4TT

LLY 1163

Short particulars of all the property mortgaged or charged

Please do not  
write in  
this margin

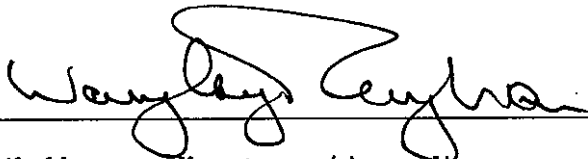
Please complete  
legibly, preferably  
in black type, or  
bold block lettering

PLEASE SEE ATTACHED

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date

29th January 1997

On behalf of [company] [mortgagee/chargee]†

† delete as  
appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

'RECEIVER' has the meaning given to it in clause 4.1.

1.2 Clause headings are for ease of reference only.

## 2 Charge

2.1 The Company hereby covenants on demand to pay or discharge the Indebtedness to the Lender. As security for the payment and discharge of the Indebtedness, the Company, as beneficial owner, hereby charges to the Lender:

2.1.1 by way of legal mortgage, the Freehold and leasehold property of the Company both present and future together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property;

2.1.2 by way of fixed charge, all estates or interests in any freehold and leasehold property of the Company now and in the future vested in the Company together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property;

2.1.3 by way of fixed charge, all the goodwill and uncalled capital for the time being of the Company;

2.1.4 by way of fixed charge, all book debts and other debts now and in the future due or owing to the Company;

2.1.5 by way of fixed charge, all intellectual property rights, choses in action and claims now and in the future belonging to the Company;

2.1.6 by way of floating charge, all the Company's present and future undertaking and assets, whatever and wherever, including (without limitation) all other property and assets not subject to a fixed charge under this Debenture.

## 3 Covenants

3.1 The Company shall not:

3.1.1 (except for charges in favour of the Lender created under or pursuant to this Debenture) create or permit to subsist any mortgage, charge or lien on any of its undertaking or assets;

3.1.2 sell, transfer or otherwise dispose of its undertaking and other assets or any part of them, except by getting in and realising them in the ordinary and proper course of its business;

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03219422

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 21st JANUARY 1997 AND CREATED BY GENERAL INVESTMENTS & PROPERTIES LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO REVELACTION FINANCE LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 31st JANUARY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4th FEBRUARY 1997.

A handwritten signature in cursive script, appearing to read 'R.L. Adams'.

R.L. ADAMS

for the Registrar of Companies

03219422



C O M P A N I E S H O U S E