

M

COMPANIES FORM No 395

395

Please do not write in
this margin

Pursuant to section 395 of the Companies Act 1985

CHA
116Please complete
legibly preferably in
black type, or bold
block lettering* Insert full name
of company

To the Registrar of Companies

For official use

Company number

3

3212031

Name of company

J&E TRADING LIMITED
(the "Company")

Date of creation of the charge

9th June 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

A Security Deed dated 9th June 2008 and made between the Company and DBS Bank Limited (the "Bank")

Amount secured by the mortgage or charge

All of the Chargor's liabilities (whether present or future, actual or contingent) to the Bank

Names and addresses of the mortgagees or persons entitled to the charge

DBS Bank Limited
4th Floor
Paternoster House
65 St Paul's Churchyard
London EC4M 8ABPresentor's name and address
and reference (if any)DBS Bank Limited
4th Floor
Paternoster House
65 St Paul's Churchyard
London EC4M 8AB

Attn Richard Kramer

Time critical reference

For official use

Mortgage Section



PG8HX00R

PMO **26/06/08** 488
COMPANIES HOUSE

AL0780W6

A28 **26/06/2008** 282
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The Chargor assigns and charges and will assign and charge to the Bank with full title guarantee the Charged Assets as a continuing security for the due and punctual payment and discharge of the Liabilities

Please do not write
in this margin

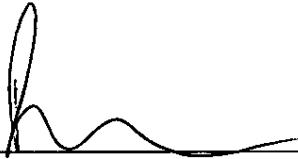
Charged Assets means all moneys at any time paid or due to the Chargor under or in relation to any contract for the sale of any goods comprising the Pledged Assets (including all rights under Letters of Credit or other forms of credit support issued in respect of any such sale), all insurance moneys received or receivable in relation to any loss it suffers in connection with any Pledged Asset and all or any amounts at any time standing to the credit of any account of the Chargor with the Bank

Pledged Assets means all negotiable instruments and bills of lading, warehousekeepers' certificates or receipts and other documents of title to goods of whatever kind, and all goods to which they relate, and all other goods, which (in the case of goods, whether or not they are all or any part of the subject of any such negotiable instruments or documents of title) are from time to time placed in the Bank's possession or control or otherwise placed or held to its order or at its disposal, by the Chargor or by other person(s) for the account of the Chargor, whether such documents are so placed or held (a) for safe custody or otherwise, and (b) by or on behalf of the Chargor alone or jointly with others

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

24th June 2008

On behalf of [company] [mortgagee/chargee DBS Bank Limited, London Branch

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, e g "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 3212031
CHARGE NO. 3**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SECURITY DEED DATED 9 JUNE
2008 AND CREATED BY J & E TRADING LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO DBS BANK LIMITED ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 26 JUNE 2008**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27 JUNE 2008



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**