

M
CHFP041

COMPANIES FORM No. 403b

403b

**Declaration that part of the
property or undertaking charged
(a) has been released from the
charge; (b) no longer forms part of
the company's property undertaking**

Pursuant to section 403(1)(b) of the Companies Act 1985

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

To the Registrar of Companies
(Address overleaf)

For official use Company number

☐ 2 ☐

3203996

Name of company

MORGANS HOTEL GROUP EUROPE LIMITED

+ delete as
appropriate

+ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.
§ the date of
registration may
be confirmed
from the
certificate

• Insert brief
details of
property or
undertaking no
longer subject to
the charge

I, Freda Kleiner
of 440 Rockaway Beach Road, N.E., Bainbridge Island, Washington 98110 USA

[a director], [the secretary], [the administrator], [the administrative receiver] of the above company, do
solemnly and sincerely declare that with respect to the charge described below the part of the property or
undertaking described [has been released from the charge] [has ceased to form part of the company's
property or undertaking] +

Date and description of charge + Charge over Shares and Securites dated 24 November 2005

Date of registration § 30 November 2005

Name and address of [chargee], [trustee for the debenture holders] + Citibank International Plc
as Security Trustee

Short particulars of property or undertaking released or no longer part of the company's property or
undertaking + 25 shares in the share capital of Morgans Hotel Group London Limited

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at New York, USA

Declarant to sign below

Day Month Year
on 1 / 12 / 2008

before me

A Commissioner for Oaths or Notary Public or Justice of the
Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

GRACE G. CHEN
NOTARY PUBLIC - STATE OF NEW YORK
NO. 01-CH6056883
- QUALIFIED IN QUEENS COUNTY
MY COMMISSION EXPIRES 04-02-20 11

Presenter's name, address and
reference (if any):

Hogan & Hartson
Juxon House
100 St Paul's Churchyard
London EC4M 8BU
DX 98940 Cheapside 2

For official use (02/06)
Mortgage section

Post room



AN7317YD

A36

07/03/2009

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COMPANIES HOUSE

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Companies M403b