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in black type, or
bold block lettering

*insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

13

3203167

Name of company

*

COLUMBIA HOUSE PROPERTIES (NO.3) LIMITED ✓

Date of creation of the charge

13th August 1996 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

LETTER OF SET-OFF

Amount secured by the mortgage or charge

All liabilities of the Company to the Chargee whether actual or
contingent, primary or collateral and several or joint.

Gia

19 AUG 1996

Names and addresses of the mortgagees or persons entitled to the charge

Dunbar Bank Plc
9-15 Sackville Street ✓
London
W1A 2JP

Presentor's name address and
reference (if any):

Clintons
55 Drury Lane
London
WC2B 5SQ

Ref: LM.Columbia.DB-1805

Time critical reference

For official use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

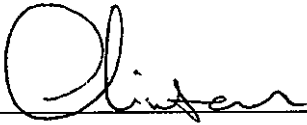
The monies now or hereafter standing to the credit of any account of the Company with the Chargee.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date 15 August 1996

On behalf of ~~company~~ [mortgagee/chargee][†]

[†] delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03203167

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LETTER OF SET-OFF DATED THE 13th AUGUST 1996 AND CREATED BY COLUMBIA HOUSE PROPERTIES (NO.3) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO DUNBAR BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th AUGUST 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th AUGUST 1996.

N. S. Berkley

N. S. BERKLEY

for the Registrar of Companies



C O M P A N I E S H O U S E

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