

# M

COMPANIES FORM No. 395

## Particulars of a mortgage or charge

# 395

Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

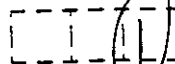
Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* insert full name  
of company

To the Registrar of Companies  
(Address overleaf - Note 5)

For official use

Company number



3202604

Name of company

\* RUGBY V.E. LIMITED

Date of creation of the charge

1 December 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

1. The JVC HEREBY COVENANTS with the Debenture Holder that the JVC will be on demand pay to the Debenture Holder:

1.1 All present and future indebtedness of the JVC to the Debenture Holder on any account (including interest); and

1.2 All other liabilities whatsoever of the JVC to the Debenture Holder or to any company connected with the Debenture Holder whether present future or contingent; and

1.3 All other monies which may from time to time be expended by the Debenture Holder under the conditions referred to in Clause hereof; and

1.4 All costs charges fees and expenses (including Value Added Tax) howsoever incurred by the Debenture Holder or by any receiver for the time being appointed pursuant to this Debenture in relation to this Debenture and the said indebtedness liabilities and monies all which said indebtedness interest liabilities costs charges fees and expenses are hereinafter together referred to as "the Principle Monies" which expression will also include the balance of monies from time to time remaining owing to the Debenture Holder hereunder following any partial repayment or repayments in accordance with Clause hereof

2. The JVC HEREBY COVENANTS with the Debenture Holder that the JVC will until payment in full of the Principle Monies pay to the Debenture Holder interest thereon or on so much thereof as for the time being remains outstanding at an annual rate equal to Midland Bank PLC base rate from time to time in force such interest accruing from day to day and being payable after as well as before any judgment by half yearly payments on the 25th December and the 24th June in each year

Names and addresses of the mortgagees or persons entitled to the charge

VISION EXPRESS (UK) LIMITED

ABBEYFIELD ROAD LENTON

NOTTINGHAM

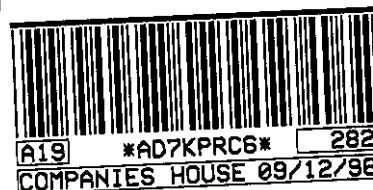
Postcode NG7 2SP

Presentor's name address and  
reference (if any):

VISION EXPRESS (UK) LIMITED  
ABBEYFIELD ROAD  
LENTON NOTTINGHAM  
NG7 2SP (Ref RB)

For official Use  
Mortgage Section

Post room



Time critical reference

**Short particulars of all the property mortgaged or charged:**

FIRST - All the freehold and leasehold property of this JVC, both present and future, and all fixtures (including trade fixtures) fixed plant and machinery from time to time thereon or employed by the company in or about the conduct of the company's business.

SECONDLY - All the book debts and other debts from time to time due or owing to the JVC.

THIRDLY - The goodwill and the uncalled capital of the JVC both present and future.

FOURTHLY - The stocks, shares and other securities from time to time acquired by the JVC including all dividends, interest and other income payable in connection therewith.

FIFTHLY - The stock-in-trade work in progress cash and pre-payments of the JVC both present and future.

SIXTHLY - The undertaking and all property and assets of the JVC both present and future.

The Debenture Holder may at any time by notice to the JVC, convert the floating charge into a fixed charge as regards the asset specified in such notice or (if the notice will so specify) as regards all the assets subject to the floating charge.

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

01  
15

Particulars as to commission allowance or discount (note 3)

None

Signed

R Beck

Date

6/12/96

On behalf of [company] [mortgagee/chargee]†

† delete as  
appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03202604

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 1st DECEMBER 1996 AND CREATED BY RUGBY V.E. LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO VISION EXPRESS (UK) LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 9th DECEMBER 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th DECEMBER 1996.

*M. Cornelius*  
- M. CORNELIUS

for the Registrar of Companies

Post *En*  
12-12-96



C O M P A N I E S H O U S E

HC026B