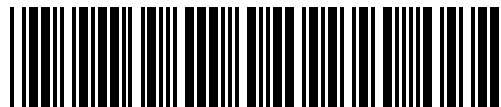


**Return of Allotment of Shares**Company Name: **PAYSAFE HOLDINGS UK LIMITED**Company Number: **03202517**Received for filing in Electronic Format on the: **04/11/2021**

XAGKTO5D

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
29/10/2021

To

Class of Shares: PREFERENCECurrency: **EUR**Number allotted **147000000**Nominal value of each share **1**Amount paid: **147000000**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	227690004
Currency:	EUR	Aggregate nominal value:	227690004

Prescribed particulars

THE ORDINARY EURO SHARES ALLOTTED SHALL RANK PARI PASSU WITH THE ORDINARY POUND STERLING (£) SHARES ALREADY IN ISSUE WITH THE RIGHTS AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. ALL DIVIDENDS SHALL BE APPORTIONED AND PAID PRO RATA ACCORDING TO THE AMOUNTS PAID UP ON THE SHARE DURING ANY PORTION OR PORTIONS OF THE PERIOD IN RESPECT OF WHICH THE DIVIDEND IS PAID. DIVIDENDS MAY BE DECLARED OR PAID IN ANY CURRENCY AND THE BOARD MAY DECIDE THE BASIS OF THE CONVERSION FOR ANY CURRENCY CONVERSIONS THAT MAY BE REQUIRED AND HOW ANY COSTS INVOLVED ARE TO BE MET.

Class of Shares:	PREFERENCE	Number allotted	902500000
Currency:	EUR	Aggregate nominal value:	902500000

Prescribed particulars

THE RIGHTS ARE THE SAME AS ORDINARY SHARES AND THEY SHALL RANK PARI PASSU SAVE THAT: A. EACH PREFERENCE SHARE IS REDEEMABLE ON DEMAND BY THE HOLDER OF SUCH PREFERENCE SHARE B. THE COMPANY MAY REDEEM EACH PREFERENCE SHARE AT ANY TIME C. EACH PREFERENCE SHARE SHALL BE AUTOMATICALLY REDEEMED ON THE DAY THAT FALLS 20 YEARS AFTER IT HAS BEEN ISSUED D. THE PREFERENCE SHARES SHALL ATTRACT NO VOTING RIGHTS

Class of Shares:	PREFERENCE	Number allotted	81000000
Currency:	USD	Aggregate nominal value:	81000000

Prescribed particulars

THE RIGHTS ARE THE SAME AS ORDINARY SHARES AND THEY SHALL RANK PARI PASSU SAVE THAT: A. EACH PREFERENCE SHARE IS REDEEMABLE ON DEMAND BY THE HOLDER OF SUCH PREFERENCE SHARE B. THE COMPANY MAY REDEEM EACH PREFERENCE SHARE AT ANY TIME C. EACH PREFERENCE SHARE SHALL BE AUTOMATICALLY REDEEMED ON THE DAY THAT FALLS 20 YEARS AFTER IT HAS BEEN ISSUED D. THE PREFERENCE SHARES SHALL ATTRACT NO VOTING RIGHTS

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	1130190004
		Total aggregate nominal value:	1130190004
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	81000000
		Total aggregate nominal value:	81000000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.