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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

12.5

Company Number

318593**8**

Please complete legibly, preferably in black type, or

To the Registrar of Companies (address overleaf) (see note 1)

1. Name of company

*insert full name of company

bold block lettering

† distinguish between ordinary preference, etc.

§ complete (a) or (b) as appropriate

| * | LADFORM LIMITED | - | | | <u> </u> | | |
|---|-----------------|--------------|--|------|----------|------|------|
| | - | | | | | | |

2. This section must be completed for all allotments

Date(s) on which the shares were allotted

| Descriptions of shares† | A Ordinary | A Preference | |
|--|------------|--------------|---|
| A Number allotted | 599,980 | 550,000 | |
| B Nominal value of each | £ 0.10 | £ ž | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ 0.10 | f 1 | £ |

| (b) [from | 19 to | 19 |]§ |
|-------------------------------------|---|-------------------|-----------------|
| The names and add given overleaf | dresses of the allottees and the number of | shares allotted t | o each should b |
| | | | |
| the allotment is whee notes 2 & 3) | olly or partly other than for cash the follow | ving information | must be given |
| ee notes 2 & 3) | ach share is to be treated as paid up. | ving information | must be given |

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The companymay deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

| Presentor's name address, telephone number and reference (if any): | For official Use | Post Room |
|--|------------------|--------------------------|
| Berwin Leighton | | |
| Solicitors | | |
| Adelaide House | | |
| London Bridge | | |
| London EC4R 9HA | | COMPANIES HOUSE 14/06/96 |

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4. Names and addresses of the allottees

Names and Addresses

Timothy Melgund

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

| Ilmothy Mergura | | | | |
|---|--------------|----------|-----------|---|
| Upper Ham Farm, Thornhill, | | | | |
| Wooton Bassett, Wiltshire SN4 7RZ | 399,990 | | | |
| | | | | |
| Robert James Warden | | | | |
| 108 Gifford Street, London N1 ODF | 119,990 | ***** | | 1 |
| | | | | 1 |
| Esme Frances Winch | | <u> </u> | |] |
| 29 Cloudesley Mansions, Cloudesley Street, | | | | |
| London N1 OED | 80,000 | | | |
| | | | | |
| W H Smith Limited | | : | | |
| Strand House, Holbein Place, | | | |] |
| London SW1W 8NR | | 550,000 | | |
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| | | | | 1 |
| | | | | 1 |
| | † | | <u></u> | 1 |
| Total | F00, 090 | EEO 000 | | 1 |
| Total | 1 277,400 | 750,000 | | J |
| Total . Where the space given on this form is inadequate, | 1 200,000 | 550,000 | | |
| eets should be used and the number of sheets a indicated in the box opposite: | | d | | ‡ Insert, Director, Secretar Adminis Adminis Receiver |
| Signed Www lhets Designation 101 | RECTOR | Date | 12 JUNE 1 | Receiver |

Number of shares allotted

Preference

Other

Ordinary

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

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