

COMPANY NUMBER: 3182328

CLIMA HOLDINGS LIMITED

BALANCE SHEET FOR THE YEAR ENDED 31st DECEMBER 2002

	2002 £	2001 £
ASSETS:		
Amounts due from Group Companies	1	1
LIABILITIES:	<u>0</u>	<u>0</u>
	<u>1</u>	<u>1</u>
Represented by:		
AUTHORISED SHARE CAPITAL:		
1,000 ordinary shares of £1 each		
SHARES ISSUED AND FULLY PAID:		
1 ordinary shares of £1 each	1	1
PROFIT/(LOSS) BROUGHT FORWARD	<u>0</u>	<u>0</u>
EQUITY SHAREHOLDERS' FUNDS	<u>1</u>	<u>1</u>

- a) For the financial period from 1st January 2002 to 31 December 2002 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.
- b) Members have not required the company to obtain an audit in accordance with Section 249B(2) of the Companies Act 1985.
- c) The directors acknowledge their responsibility for:
- (i) ensuring the company keeps accounting records which comply with Section 221; and
 - (ii) preparing accounts that give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit or loss for the financial year, in accordance with the requirements of Section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

Approved by the board of directors on 11th June 2003

and

signed on th



[Signature] Director