



Companies House

for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

3172986

Company name in full

AMERICAN CAPITAL PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From
Day Month Year

27 09 2007

To
Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

2000,000

Nominal value of each share

10p

Amount (if any) paid or due on each
share (including any share premium)

15p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)



ERERE000

EDX

16/10/07
COMPANIES HOUSE

88

AP6Z1TUS

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16/10/2007
COMPANIES HOUSE

574

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | Shares and share class allotted | |
|---|--|------------------------------------|
| Name <u>RICHARD MATHIAS LOCKWOOD</u> Address <u>7 THE MAPLE, THE AVENUE</u> <u>COMPTON SUSSEX</u> UK Postcode <u>GU3 1JW</u> | Class of shares allotted <u>ORD</u> | Number allotted <u>1000,000</u> |
| Name <u>MALCOLM ALEC BUNNE</u> Address <u>3 CLAREMONT DRIVE</u> <u>ESSEX SURREY</u> UK Postcode <u>KT10 9LY</u> | Class of shares allotted <u>ORD</u> | Number allotted <u>1000,000</u> |
| Name Address UK Postcode <u> </u> | Class of shares allotted | Number allotted |
| Name Address UK Postcode <u> </u> | Class of shares allotted | Number allotted |
| Name Address UK Postcode <u> </u> | Class of shares allotted | Number allotted |

Please enter the number of continuation sheets (if any) attached to this form

2000,000

Signed

[Signature]

Date

27/09/07

A. director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

| | |
|-----------|-------------|
| | |
| | |
| Tel | |
| DX number | DX exchange |