



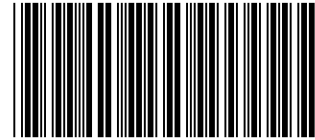
**Companies House**  
— for the record —

**363a<sub>(ef)</sub>**

**Annual Return**

*Company Name:* **TRANSMEDIA GATEWAY LTD**

*Company Number:* **03172120**



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*Received for filing in Electronic Format on the:* **21/03/2007**

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*Company Details*

*Period Ending:* **07/03/2007**

*Company Type:* **PRIVATE COMPANY LIMITED BY SHARES**

*Principal Business Activities:*

*SIC Codes*  
**9305**

*Registered Office:*  
*Address:*

**MINERVA HOUSE  
5 MONTAGUE CLOSE  
LONDON  
ENGLAND  
SE1 9BB**

*Register of*  
*Members Address:*

**At Registered Office**

*Register of Debenture*  
*Holders Address:*

**Not Applicable**

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*Details of Officers of the Company*

*Company Secretary:*

*Name:* **REED SMITH CORPORATE  
SERVICES LIMITED**

*Address:* **MINERVA HOUSE  
5 MONTAGUE CLOSE  
LONDON  
ENGLAND SE1 9BB**

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*Director 1:*

*Name:* **IMG CORPORATE  
ASSOCIATES LTD**

*Address:* **MINERVA HOUSE  
5 MONTAGUE CLOSE  
LONDON  
ENGLAND SE1 9BB**

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Director 2:

Name: **IMG CORPORATE SERVICES LTD** Address: **MINERVA HOUSE  
5 MONTAGUE CLOSE  
LONDON  
ENGLAND SE1 9BB**

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Director 3:

Name: **IMG SERVICES LIMITED** Address: **WEST WIND BUILDING  
HARBOUR DRIVE, PO BOX 1111  
GEORGETOWN  
GRAND CAYMAN  
CAYMAN ISLANDS  
BRITISH WEST INDIES**

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### *Share Capital*

*Issued Share Capital Details:*

<i>Class of share</i>	<i>Number of shares issued</i>	<i>Aggregate nominal value of issued shares</i>
<b>ORDINARY</b>	<b>1377144</b>	<b>GBP1377144.00</b>
<b>REDEEMABLE CUMULATIVE CONVERTIBLE PEF SHARES</b>	<b>9208277</b>	<b>GBP668520.91</b>
<b>TOTALS</b>	<b>10585421</b>	<b>GBP2045664.91</b>

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### *Full Details of Shareholders*

The details below relate to individuals / corporate bodies that were shareholders as at 07/03/2007, or that had ceased to be shareholders since the made up date of the previous Annual Return.

*Shareholding 1:*

**1032858 ORDINARY Shares held as at 07/03/2007**

Name: **ON-LINE SERVICES LIMITED**

Address: **WEST WIND BUILDING  
HARBOUR DRIVE, PO BOX 1111  
GEORGETOWN  
GRAND CAYMAN  
CAYMAN ISLANDS  
BRITISH WEST INDIES**

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*Shareholding 2:*

**344286 ORDINARY Shares held as at 07/03/2007**

*Name:* **OZCO**

*Address:* **WEST WIND BUILDING  
HARBOUR DRIVE, PO BOX 1111  
GEORGETOWN  
GRAND CAYMAN  
CAYMAN ISLANDS  
BRITISH WEST INDIES**

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*Shareholding 3:*

**9208277 REDEEMABLE CUMULATIVE CONVERTIBLE PREF  
SHARES Shares held as at 07/03/2007**

*Name:* **OZCO**

*Address:* **WEST WIND BUILDING  
HARBOUR DRIVE, PO BOX 1111  
GEORGETOWN  
GRAND CAYMAN  
CAYMAN ISLANDS  
BRITISH WEST INDIES**

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### *Authorisation*

*Authoriser Designation:* **SECRETARY** *Date Authorised:* **21/03/2007** *Authenticated:* **Yes (E/W)**