



Companies House
— for the record —

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP000

Company Number

03169833

Company name in full

KIZOOM LIMITED

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
2	4	1	1	2	0

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

SERIES C CON/PREF £0.000001	SERIES A REDEEMABLE	
7,000,000	3,000,000	
£0.000001	£0.001	
£0-35	£0-35	

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

THURSDAY



A36

ANLECISI

01/04/2010

COMPANIES HOUSE

282

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) <u>LMS CAPITAL (BERMUDA) LTD</u>		Class of shares allotted	Number allotted
Address <u>CLARENDON HOUSE, 2 CHURCH STREET,</u>		<u>SERIES CCOWN / PREF</u>	<u>7,000,000</u>
<u>HAMILTON HM11 BERMUDA</u>		<u>SERIES A REDEMPTABLE</u>	<u>3,000,000</u>
UK Postcode <u> L L L L L L L </u>			
Name(s) _____		Class of shares allotted	Number allotted
Address _____		_____	_____
_____		_____	_____
UK Postcode <u> L L L L L L L </u>			
Name(s) _____		Class of shares allotted	Number allotted
Address _____		_____	_____
_____		_____	_____
UK Postcode <u> L L L L L L L </u>			
Name(s) _____		Class of shares allotted	Number allotted
Address _____		_____	_____
_____		_____	_____
UK Postcode <u> L L L L L L L </u>			
Name(s) _____		Class of shares allotted	Number allotted
Address _____		_____	_____
_____		_____	_____
UK Postcode <u> L L L L L L L </u>			

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date

22/03/2010

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

<u>Paul Clifford, K. goom Ltd,</u>	
<u>Buchanan House, 24-30 Holborn</u>	
<u>London EC1N 2HS</u>	<u>Tel 020 7539 2700</u>
DX number	DX exchange