

Rule 1.24

The Insolvency Act 1986

Report of Meetings Approving Voluntary Arrangement

S.4

Pursuant to section 4 of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company number

3156327

Name of company

Insert full name(s) of
company

Southern Cross Healthcare Services Limited

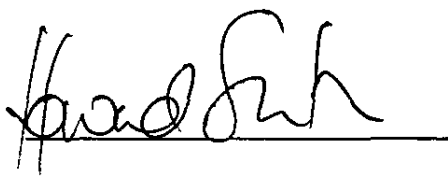
Insert full name and
address

I Howard Smith
of KPMG LLP
 1 The Embankment
 Neville Street
 Leeds
 LS1 4DW
 United Kingdom

Insert date

the chairman of meetings held in pursuance of section 4 of the Insolvency Act 1986 on
20 June 2012 enclose a copy of my report of the said meetings

Signed



Dated

21 June 2012

Presenter's name, address

and reference (if any)

KPMG LLP

1 The Embankment

Neville Street
Leeds
LS1 4DW
United Kingdom

For Official Use

Insolvency section

Post room

MONDAY



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A15

25/06/2012

#67

COMPANIES HOUSE

In the High Court of Justice, Chancery Division

In the matter of the Insolvency Act 1986 and in the matter of Southern Cross Healthcare Services Limited

CVA Number 4662 of 2012

Report of the creditors' meeting

In accordance with Section 4(6) of the Insolvency Act 1986 and Rule 1.24 of the Insolvency Rules 1986, I confirm that the creditors' meeting in the above matter duly convened for 10.30 a.m. on 20 June 2012 at The Bridewell Hall, St Bride Foundation, Bride Lane, Fleet Street, London EC4Y 8EQ, was held.

I report as follows

a) The proposal by the directors of Southern Cross Healthcare Services Limited for a Voluntary Arrangement under Part I of the Insolvency Act 1986 dated 30 May 2012 was approved

b) The following resolutions were taken at the meeting

- 1 That the proposal of the Directors of Southern Cross Healthcare Services Limited for a Voluntary Arrangement dated 30 May 2012 and made under Part I of the Insolvency Act 1986 be approved

This resolution was passed.

- 2 That the CVA Supervisors can exercise all powers conferred on them jointly and severally in respect of the proposed voluntary arrangements

This resolution was passed.

c) A Creditors' Committee was not formed

d) The list of creditors (with their respective values) who were present or represented at the meeting and who have voted on the resolutions are attached as Appendix 1 to this report.

Report of the members' meeting

In accordance with Section 4(6) of the Insolvency Act 1986 and Rule 1.24 of the Insolvency Rules 1986, I confirm that the members' meeting in the above matter duly convened for 1.30 p.m. on 20 June 2012 at The Bridewell Hall, St Bride Foundation, Bride Lane, Fleet Street, London EC4Y 8EQ was held

I report as follows

a) The proposal by the directors of Southern Cross Healthcare Services Limited for a Voluntary Arrangement under Part I of the Insolvency Act 1986 dated 30 May 2012 was approved

b) The following resolutions were taken at the meeting

- 1 That the proposal of the Directors of Southern Cross Healthcare Services Limited for a Voluntary Arrangement dated 30 May 2012 and made under Part I of the Insolvency Act 1986 be approved

This resolution was passed.

- 2 That the CVA Supervisors can exercise all powers conferred on them jointly and severally in respect of the proposed voluntary arrangements

This resolution was passed.

c) The voting of the member(s), Southern Cross Healthcare Ltd (3078718), was as outlined below

	£	%
For the above resolutions - Southern Cross Healthcare Ltd (3078718),	1	100
Against the above resolutions -	Nil	Nil

The EC Regulation on Insolvency Proceedings 2000 will apply in this matter and these proceedings will be the main proceedings as defined in Article 3 of the EC Regulation. The Company's registered office and centre of main interests are in England

Signed



Howard Smith

Chairman of the Meeting

Dated

21 June 2012

Appendix 1 - Summary of votes

CVA Entity		Southern Cross Healthcare Services Ltd			Resolution 1			Resolution 2		
Creditor	Claim	Admitted for voting	Invalid	For Res 1	Against Res 1	Abstain Res 1	For Res 2	Against Res 2	Abstain Res 2	
Bruchmen No 1 Limited (07228626)	75 928 00	75 928 00		75 928 00			75 928 00			
Bruchmen No 3 Limited (07228658)	25 935 00	25 935 00		25 935 00			25 935 00			
HM Revenue & Customs	8 900 000 00	8 900 000 00		8 900 000 00					8 900 000 00	
NHP (Operations) York Limited (04611037)	40 888 00	40 888 00		40 888 00			40 888 00		-	
NHP Securities No 1 Limited (03103526)	18 711 00	18 711 00		18 711 00			18 711 00		-	
NHP Securities No 10 Limited (FC027206)	74 032 00	74 032 00		74 032 00			74 032 00		-	
NHP Securities No 12 Limited (FC027207)	105 566 00	105 566 00		105 566 00			105 566 00		-	
NHP Securities No 2 Limited (03287983)	47 411 00	47 411 00		47 411 00			47 411 00		-	
NHP Securities No 5 Limited (FC027204)	356 315 00	356 315 00		356 315 00			356 315 00		-	
NHP Securities No 8 Limited (FC027205)	56 481 00	56 481 00		56 481 00			56 481 00		-	
Totals	9,701,267.00	9,701,267.00		9 701,267 00	-	-	801,267.00	-	8,900,000.00	
Percentage					100.00%	0.00%	100.00%	0.00%		