

**Return of Allotment of Shares**Company Name: **DOWNING ONE VCT PLC**Company Number: **03150868**Received for filing in Electronic Format on the: **06/05/2021**

XA3XFPA3

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 24/03/2021 | 15/04/2021 |

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 14950 |
| Currency: | GBP | Nominal value of each share | 0.01 |
| | | Amount paid: | 0.5745 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 11324595 |
| Currency: | GBP | Nominal value of each share | 0.01 |
| | | Amount paid: | 0.592 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 1486693 |
| Currency: | GBP | Nominal value of each share | 0.01 |
| | | Amount paid: | 0.5963 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 1065707 |
| Currency: | GBP | Nominal value of each share | 0.01 |

Amount paid: 0.5883

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Number allotted 667339

Currency: **GBP**

Nominal value of each share 0.01

Amount paid: 0.5865

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 175638402 |
| | SHARES | Aggregate nominal value: | 1756384.02 |
| Currency: | GBP | | |

Prescribed particulars

HOLDERS OF ORDINARY SHARES ARE ENTITLED TO RECEIVE NOTICE OF, TO ATTEND, SPEAK AND VOTE AT ANY GENERAL MEETING. HOLDERS OF ORDINARY SHARES HAVE FULL VOTING, DIVIDEND, AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 175638402 |
| | | Total aggregate nominal value: | 1756384.02 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.