

FRIDAY



L8501U0Y
LD1 17/05/2019 #25
COMPANIES HOUSE

Company No: 3141227

REDUCTION OF CAPITAL - SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 ('CA 2006') MADE FOR THE PURPOSES OF SECTION 642 OF THE CA 2006 ON: 15 MAY 2019

CP PROPCO 1 LIMITED

(the 'Company')

This Statement is made in respect of the proposed reduction of the issued share capital of the Company. It is proposed that (i) the issued share capital of £161,290, comprising 161,290 ordinary shares of £1.00 each be reduced to £2.00 by the cancellation of 161,288 of the issued ordinary shares of £1.00 each, the entire share premium account in the amount of £404,618 be reduced to nil and the entire capital redemption reserve in the amount of £4,460 be reduced to nil.

We, the undersigned, being all of the Directors of the Company as at the date of this Statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- a) as regards the Company's situation on the date of this Statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts after the restructure of capital and inter-company balances; and
- b) taking into account the current intention to commence with the winding up of the Company within 12 months from the date of this Statement, the Company will be able to pay or (otherwise discharge) its debts in full within 12 months of the commencement of the winding up.

.....
David Logue
Director
Date: 15 May 2019

.....
Marc Glogoff
Director
Date: 15 May 2019

.....
Robert Silverman
Director
Date: 15 May 2019

.....
Simon Lindow
Director
Date: 15 May 2019

Company No: 3141227

REDUCTION OF CAPITAL - SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 ('CA 2006') MADE FOR THE PURPOSES OF SECTION 642 OF THE CA 2006 ON: 15 MAY 2019

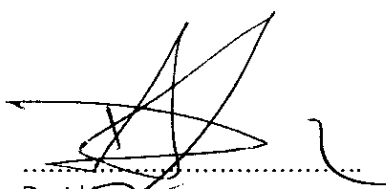
CP PROPCO 1 LIMITED

(the 'Company')

This Statement is made in respect of the proposed reduction of the issued share capital of the Company. It is proposed that (i) the issued share capital of £161,290, comprising 161,290 ordinary shares of £1.00 each be reduced to £2.00 by the cancellation of 161,288 of the issued ordinary shares of £1.00 each, the entire share premium account in the amount of £404,618 be reduced to nil and the entire capital redemption reserve in the amount of £4,460 be reduced to nil.

We, the undersigned, being all of the Directors of the Company as at the date of this Statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

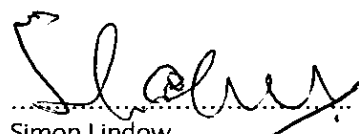
- a) as regards the Company's situation on the date of this Statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts after the restructure of capital and inter-company balances; and
- b) taking into account the current intention to commence with the winding up of the Company within 12 months from the date of this Statement, the Company will be able to pay or (otherwise discharge) its debts in full within 12 months of the commencement of the winding up.



David Logue
Director
Date: 15 May 2019

.....
Marc Glogoff
Director
Date: 15 May 2019

.....
Robert Silverman
Director
Date: 15 May 2019



.....
Simon Lindow
Director
Date: 15 May 2019