

BSKYB LLU ASSETS LIMITED (the "Company")

Company number: 03137522

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (2006 ACT) MADE FOR
THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 2013**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by

C. Taylor

Chris Taylor

Date

26 February 2013

CP Jones

Colin Jones

Date

26 February 2013

WEDNESDAY



L2347BRL

LD1

27/02/2013

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COMPANIES HOUSE