

**Statement of compliance  
for the purposes of section 644(5) Companies Act 2006**


**Company number: 03137494**

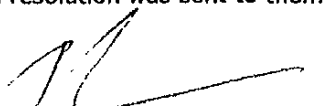
**Company name: AMBERWELL HOLDINGS LIMITED**

Amberwell Holdings Limited (the "**Company**") passed a special resolution by written resolution on 25<sup>th</sup> February 2020 to reduce its share capital, share premium and capital redemption reserve accounts in accordance with sections 641 to 643 of the Companies Act 2006.

We, Mark Ayre and Peter Schleser, being all the directors of the Company hereby confirm:

- (a) that a solvency statement was made on 20<sup>th</sup> February 2020 by all the directors of the Company;
- (b) that the solvency statement was made not more than 15 days before the date on which the special resolution was passed; and
- (c) that a copy of the solvency statement was sent to the sole eligible member at or before the time at which the proposed special resolution was sent to them.

  
.....  
**Signed**  
**Mark Ayre**

  
.....  
**Signed**  
**Peter Schleser**

**Dated: 25<sup>th</sup> February 2020**

