

**KPMG Audit Plc** Edward VII Quay Navigation Way Preston PR2 2YF United Kingdom

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Private & confidential The Directors C/O Ann-Louise Holding Warwick House PO Box 87 Farnborough Aerospace Centre Hampshire **GU14 6YU** 

Our ref ah/038

Contact Andy Hardman 01772 473638

3rd July 2014

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Resignation as auditors of BAE Systems (Oman) Limited (no. 03135337)

We hereby give notice of our resignation as auditors of the company with effect from today In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of your financial statements falls within the definition of a major audit and therefore your notification should be made to the Financial Reporting Council

Yours faithfully,

**KPMG Audit Plc** 

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15/07/2014

COMPANIES HOUSE

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