

Rule 1.24

The Insolvency Act 1986

Report of Meetings Approving Voluntary Arrangement

S.4

Pursuant to section 4 of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company number

3135336

Name of company

Insert full name(s) of
company

Exceler Ireland Limited

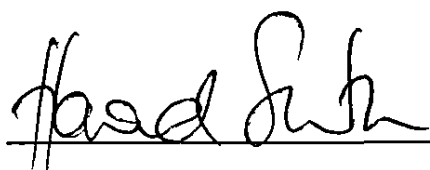
Insert full name and
address

I Howard Smith
of KPMG LLP
 1 The Embankment
 Neville Street
 Leeds
 LS1 4DW
 United Kingdom

Insert date

the chairman of meetings held in pursuance of section 4 of the Insolvency Act 1986 on
20 June 2012 enclose a copy of my report of the said meetings

Signed



Dated

21 June 2012

Presenter's name, address

and reference (if any)

KPMG LLP

1 The Embankment

Neville Street
Leeds
LS1 4DW
United Kingdom

For Official Use

Insolvency section

Post room



A12

25/06/2012

#205

COMPANIES HOUSE

In the High Court of Justice, Chancery Division

In the matter of the Insolvency Act 1986 and in the matter of Exceler Ireland Limited

CVA Number 4773 of 2012

Report of the creditors' meeting

In accordance with Section 4(6) of the Insolvency Act 1986 and Rule 1.24 of the Insolvency Rules 1986, I confirm that the creditors' meeting in the above matter duly convened for 10.30 a.m. on 20 June 2012 at The Bridewell Hall, St Bride Foundation, Bride Lane, Fleet Street, London EC4Y 8EQ, was held

I report as follows

a) The proposal by the directors of Exceler Ireland Limited for a Voluntary Arrangement under Part I of the Insolvency Act 1986 dated 30 May 2012 was approved

b) The following resolutions were taken at the meeting

- 1 That the proposal of the Directors of Exceler Ireland Limited for a Voluntary Arrangement dated 30 May 2012 and made under Part I of the Insolvency Act 1986 be approved

This resolution was passed.

- 2 That the CVA Supervisors can exercise all powers conferred on them jointly and severally in respect of the proposed voluntary arrangements

This resolution was passed.

c) A Creditors' Committee was not formed

d) The list of creditors (with their respective values) who were present or represented at the meeting and who have voted on the resolutions are attached as Appendix 1 to this report

Report of the members' meeting

In accordance with Section 4(6) of the Insolvency Act 1986 and Rule 1.24 of the Insolvency Rules 1986, I confirm that the members' meeting in the above matter duly convened for 1.30 p.m. on 20 June 2012 at The Bridewell Hall, St Bride Foundation, Bride Lane, Fleet Street, London EC4Y 8EQ was held

I report as follows

a) The proposal by the directors of Excecler Ireland Limited for a Voluntary Arrangement under Part I of the Insolvency Act 1986 dated 30 May 2012 was approved

b) The following resolutions were taken at the meeting

- 1 That the proposal of the Directors of Excecler Ireland Limited for a Voluntary Arrangement dated 30 May 2012 and made under Part I of the Insolvency Act 1986 be approved

This resolution was passed.

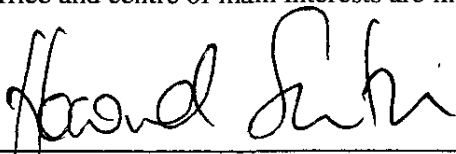
- 2 That the CVA Supervisors can exercise all powers conferred on them jointly and severally in respect of the proposed voluntary arrangements

This resolution was passed.

c) The voting of the member(s), Excecler Health Care Group Ltd (2582610), was as outlined below

	£	%
For the above resolutions - Excecler Health Care Group Ltd (2582610),	1	100
Against the above resolutions -	Nil	Nil

The EC Regulation on Insolvency Proceedings 2000 will apply in this matter and these proceedings will be the main proceedings as defined in Article 3 of the EC Regulation. The Company's registered office and centre of main interests are in England

Signed  Dated 21 June 2012
Howard Smith
Chairman of the Meeting

Appendix 1 - Summary of votes

CVA Entity		Exceler Ireland Ltd		Resolution 1			Resolution 2		
Creditor	Claim	Admitted for voting	Invalid	For Res 1	Against Res 1	Abstain Res 1	For Res 2	Against Res 2	Abstain Res 2
HM Revenue & Customs	8 900 000 00	8,900,000 00		8,900,000 00	-	-			8,900 000 00
NHP Securities No 1 Limited (03103526)	14 751 00	14,751 00		14,751 00	-	-	14 751 00		-
NHP Securities No 2 Limited (03287983)	3,993 00	3 993 00		3 993 00	-	-	3 993 00		-
Totals	8,918,744 00	8,918,744 00	-	8,918,744 00	-	-	18,744 00	-	8,900,000 00
Percentage				100 00%	0 00%		100 00%	0 00%	