

SH19

Statement of capital



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A fee is payable with this form.
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form as a statement
of capital for a private limited company
reducing its capital supported by a
solvency statement, or for a private or
public limited company reducing its
capital supported by a court order.

☐ **What this form is NOT for**
You cannot use this form to
complete a statement of capital
for a company re-registering from
unlimited to limited

THURSDAY



LD1 20/12/2012 #34
COMPANIES HOUSE

1 Company details

Company number 03134383

Company name in full Lanner Group Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the
company's share capital as reduced by the resolution

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See continuation				£
See continuation				£
See continuation				£
See continuation				£
Totals			0	£ 0 00

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

① Including both the nominal value and any
share premium

③ Number of shares issued multiplied by
nominal value of each share

② Total number of issued shares in this class

Continuation pages
Please use a Statement of Capital continuation
page if necessary

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Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium.

③ Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary

② Total number of issued shares in this class

4 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately
For example: £100 + €100 + \$10 etc

Total number of shares 0

Total aggregate ④
nominal value

5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3

⑤ Prescribed particulars of rights attached to shares
The particulars are
a particulars of any voting rights, including rights that arise only in certain circumstances,
b particulars of any rights, as respects dividends, to participate in a distribution,
c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Please use a Statement of capital continuation page if necessary

Class of share

DEFERRED

Prescribed particulars ⑤

A) NO RIGHT TO VOTE B) RIGHT TO RECEIVE DIVIDENDS ONLY AFTER ALL PAYMENTS MADE ON LOAN STOCK AND D, F & G ORD SHARES HAVE RECEIVED A£10 MILLION PER SHARE C) RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION ONLY AFTER D, F & G ORD SHARES HAVE RECEIVED OVER A£10 MILLION PER SHARE D) NO RIGHT OF REDEMPTION.

Class of share

D ORDINARY

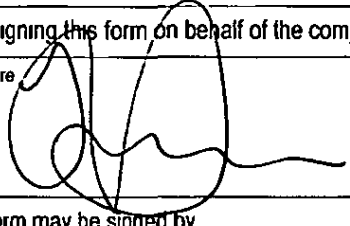
Prescribed particulars ⑤

A) RIGHT TO VOTE B) RIGHT TO RECEIVE DIVIDENDS AFTER ALL PAYMENTS MADE ON LOAN STOCK (D, F & G ORD SHARES PARI PASSU) C) RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION (D, F & G ORD SHARES PARI PASSU; E ORD & DEFERRED SHARES ACQUIRE RIGHTS OVER A£10 MILLION PER SHARE) D) NO RIGHT OF REDEMPTION

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Statement of capital

Class of share	E ORDINARY	1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Prescribed particulars 1	A)NO RIGHT TO VOTE B)RIGHT TO RECEIVE DIVIDENDS ONLY AFTER ALL PAYMENTS MADE ON LOAN STOCK AND D, F & G ORD SHARES HAVE RECEIVED A£10 MILLION PER SHARE C) RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION ONLY AFTER D, F & G ORD SHARES HAVE RECEIVED OVER A£10 MILLION PER SHARE D)NO RIGHT OF REDEMPTION	
Class of share	F ORDINARY	
Prescribed particulars 1	A)RIGHT TO VOTE B)RIGHT TO RECEIVE DIVIDENDS AFTER ALLPAYMENTS MADE ON LOAN STOCK (D, F & G ORD SHARAES PARI PASSU C)RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION (D, F & G ORD SHARES PARI PASSU, E ORD & DEFERRED SHARES ACQUIRE RIGHTS OVER ??A£10 MILLION PER SHARE) D)NO RIGHT OF REDEMPTION	

6 Signature		2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	I am signing this form on behalf of the company Signature  This form may be signed by Director 2 , Secretary, Person authorised 3 , CIC manager	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Amy Mitchell

Company name Pinsent Masons LLP

Address 3 Colmore Circus

Post town Birmingham

County/Region

Postcode B 4 6 B H

Country

DX 703167 Birmingham 12

Telephone 0121 200 1050



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	G ORDINARY	
Prescribed particulars 1	A)RIGHT TO VOTE B)RIGHT TO RECEIVE DIVIDENDS AFTER ALL PAYMENTS MADE ON LOAN STOCK (D, F & G ORD SHARES PARI PASSU) C)RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION (D, F & G ORD SHARES PARI PASSU; E ORD & DEFERRED SHARES ACQUIRE RIGHTS OVER ??A£10 MILLION PER SHARE) D)NO RIGHT OF REDEMPTION	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

① Including both the nominal value and any share premium

② Total number of issued shares in this class

③ Number of shares issued multiplied by nominal value of each share