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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use

Company Number

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3133858

Name of Company

insert full name
of company

MONTROSE CAPITAL LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company

§ the copy must
be printed or in
some other form
approved by the
registrar

DATE: 23.12.99

The nominal capital of the company has been increased by £1,400,000 beyond the registered capital of £500,000 by the creation of 1,400,000 deferred shares of £1 each. The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new deferred shares of £1 have been or are to be issued are as follows:

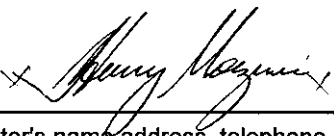
The deferred shares of £1 each shall not entitle the holder or holders thereof:

1. To receive any dividend or participate in any profits or surplus assets of the Company except to receive payment of capital paid upon such share pari passu with the holder or holders of the ordinary shares in the event of a winding up of the Company.
2. To receive notice of, nor attend and vote at any general meeting of the Company.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf

☐

Signed  Designation ‡ DIRECTOR

Date 23.12.99

Presentor's name address, telephone
number and reference (if any):

**PRICEWATERHOUSECOOPERS
HAMILTON HOUSE
3 APPOLD STREET
LONDON EC2A 2PW**

For official use
General Section

Post room



BLUEPRINT
Company Secretary

CHA 101



The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows (continued):