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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block lettering

To the Registrar of Companies

For official use

Company number

1

3126339

Name of company

*Insert full name
of company

*HOPSHIRE INVESTMENTS LIMITED

Date of creation of the charge

19 December 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

RENT CHARGE AGREEMENT

Amount secured by the mortgage or charge

All monies and liabilities which shall for the time being be due and owing or incurred to the Bank by the Mortgagor whether actually or contingently and whether ^{solely} or jointly with any other person and whether as a principal or surety including interest discount commission or other lawful charges and expenses which the Bank may in the course of its business charge in respect of any of the matters aforesaid or for keeping the Mortgagor's account.

Names and addresses of the mortgagees or persons entitled to the charge

United Mizrahi Bank Limited

Finsbury House 23 Finsbury Circus

London

Postcode

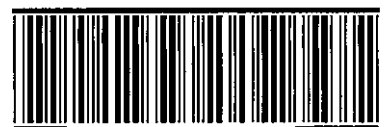
EC2M 7UB

Presentor's name, address and
reference (if any):

Malkins
29 Bedford Street
London WC2E 9ED

For official use
Mortgage section

Post room



A12 *AQMMT2MP* 527
COMPANIES HOUSE 06/01/98

Time critical reference

Short particulars of all the property mortgaged or charged


All rents now owing or hereafter to become owing to the Mortgagor in respect of the premises at Chapel Court Rivington Street London EC2 and Spar House Pump House and Brook House Chapel Place Old Street and Rivington Street London EC2.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

5 January 1997

On behalf of ~~company~~ [mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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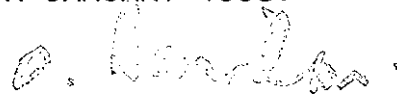
CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03126339

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT CHARGE AGREEMENT DATED THE 19th DECEMBER 1997 AND CREATED BY HOPSHIRE INVESTMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO UNITED MIZRAHI BANK LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th JANUARY 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th JANUARY 1998.


A. HUTTON

for the Registrar of Companies



C O M P A N I E S H O U S E

Handwritten notes:
P001
08/1/1998