

Company number 03121594

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES

BRIT INSURANCE HOLDINGS LIMITED

Statement by the directors of Brit Insurance Holdings Limited (the "Company") in accordance with s.644(5) Companies Act 2006 (the "2006 Act") in connection with the reduction of capital of the Company

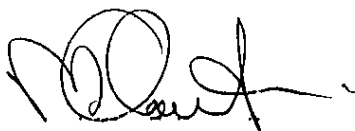
We, being all of the directors of the Company as at the date of this statement, confirm that

- 1 the solvency statement (a copy of which is attached) was made not more than 15 days before the date on which a special resolution for the reduction of capital of the Company was passed by the Company's sole shareholder as a written resolution, and
- 2 the solvency statement was provided to the Company's sole shareholder in accordance with s 642(2) of the 2006 Act



Malcolm Beane

10 November 2011



Mark Cloutier

10 November 2011



Scott Egan

10 November 2011



Antony Usher

10 November 2011

TUESDAY



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