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IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

No. 10453 of 2008

REGISTRAR *Baxter*

10 December 2008



IN THE MATTER OF BRIT INSURANCE HOLDINGS PLC

- and -

IN THE MATTER OF THE COMPANIES ACT 1985

UPON THE CLAIM FORM of the above-named Brit Insurance Holdings PLC (the "Company") (the "Claim Form") whose registered office is situated at 55 Bishopsgate, London, EC2N 3AS issued on 21 November 2008.

AND UPON HEARING Counsel for the Company.

AND UPON READING the Claim Form and the evidence.

THE COURT CONFIRMS that the cancellation of the sums standing to the credit of (a) the share premium account and (b) the capital redemption reserve of the Company resolved on by a special resolution of the Company dated 17 November 2008 be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act.

AND IT IS ORDERED THAT

- 1 this Order be produced by the Company to the Registrar of Companies together with an Office Copy.
- 2 notice of the registration by the Registrar of Companies of this Order be published by the Company once in the Times newspaper within 21 days after such registration.

No. 10453 of 2008

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

Mr Registrar

2008

IN THE MATTER OF
BRIT INSURANCE HOLDINGS PLC

-and-

IN THE MATTER OF
THE COMPANIES ACT 1985

ORDER CONFIRMING REDUCTION

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