

The Directors
Brit Insurance Holdings PLC
55 Bishopsgate
London
EC2N 3AS

Our ref AJGo/JMR

For the attention of PJ Goddard

6 September 2004

Dear Sirs

Notice of Resignation as Auditors

In accordance with section 392 of the Companies Act 1985, we give notice that we are resigning as auditors of Brit Insurance Holdings PLC, registered number 3121594, with immediate effect.

In accordance with section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the notice of the shareholders or creditors of Brit Insurance Holdings PLC.

Yours faithfully


Mazars

