



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

3121594

Company Name in full

BRIT INSURANCE HOLDINGS PLC

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(If shares were allotted on one date enter that
date in the "from" box)

From

Day Month Year

0	7	1	1	2	0	0	3
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To

Day Month Year

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Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

458

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

100

Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

1.1364 ordinary shares of 25p each for every one unit of

Convertible Unsecured Subordinated Loan Stock 2008

converted



A14
COMPANIES HOUSE

0083
25/11/03

COMPANIES HOUSE

15/11/03

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name SEE ATTACHED	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed *Lucie Gilbert* Date 14/11/03

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LUCIE GILBERT	
BRIT INSURANCE HOLDINGS PLC, 55 BISHOPSGATE	
LONDON EC2N 3AS tel 020 7984 8664.	
DX number	DX exchange

Run Date: 13-NOV-2003 11:44AM
Ref: RS2802 V4.1c
Company Code: BREA

Return of Allotment

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BRIT INSURANCE HOLDINGS PLC

Registration Number 3121594 ORDINARY SHARES OF 25P EACH Issued on 07-NOV-2003

Name and Address of Shareholder	Holding
THOMAS DEWSBURY FROST BOYD ESQ EDENSIDE COTTAGE WETHERAL CARLISLE CA4 8HA	212
MISS ELIZABETH LYNN GREAVES 14 HEATHERFIELD CRESCENT MARSH HUDDERSFIELD WEST YORKSHIRE HD1 4QN	148
MRS JANET MARION TURPIN BARNARDS COTTAGE DEBDEN GREEN SAPFRON WALDEN ESSEX CB11 3LX	98