

The Insolvency Act 1986

Statement of
company's affairs**S.95/99**Pursuant to section 95/99 of
the Insolvency Act 1986

To the Registrar of Companies

For official use

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Company number

03121229

Name of company

Insert full name(s) of
company

Mayfind Limited

Insert full names and
addresses

We

Brian Green

David James Costley-Wood

KPMG LLP
St James' Square
Manchester M2 6DS
United KingdomKPMG LLP
St James' Square
Manchester M2 6DS
United Kingdomthe liquidators of the above-named company, attach a statement of the company's
affairs as at 20 March 2013

Signed



Dated 20 March 2013

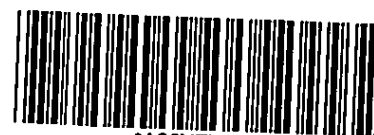
Presenter's name, address
and reference (if any)KPMG LLP
St James' Square
Manchester
M2 6DS
United Kingdom

For official use

Insolvency section

Post room

WEDNESDAY



A26YFUF8

A06

24/04/2013

#281

COMPANIES HOUSE

Statement of affairs

Statement as to affairs of Mayfind Limited

On the 20 March 2013
the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name David Robert Williams

Signed



Dated

20 March 2013

A - Summary of Assets

	Book Value £	Estimated Realisable Value £
<u>Assets Specifically Pledged:</u>		
Investments	7,091,000	-
Less Fixed charge creditor	-	(45,743,150)
	<hr/>	<hr/>
Estimated surplus/(deficiency) as regards fixed charge creditors	7,091,000	(45,743,150)
	<hr/>	<hr/>
<u>Assets Not Specifically Pledged:</u>		
Inter-company receivables	-	-
Investments	-	-
	<hr/>	<hr/>
Estimated total assets available for preferential creditors	-	-
	<hr/>	<hr/>

A1 - Summary of Liabilities


	£	£
Estimated total assets available for preferential creditors (carried from page A)		-
Preferential Creditors:		
Employees' wage, pension & holiday pay arrears	-	-
	<hr/>	<hr/>
Estimated (deficiency)/surplus as regards preferential creditors		-
Estimated prescribed part of net property		-
		<hr/>
Estimated total assets available to floating charge creditors		-
Floating charge creditor	(45,743,150)	
	<hr/>	
Estimated surplus/(deficiency) as regards floating chargeholders (c/d)		(45,743,150)
		<hr/>
Non-preferential creditors:		
HM Revenue & Customs	(1,370,055)	
Inter-company creditors	(1,204,000)	
Other creditors	-	
	<hr/>	
Add back prescribed part		(2,574,055)
		<hr/>
Estimated (deficiency)/surplus as regards creditors		(48,317,205)
Issued and called up capital		
Ordinary shares	(1,000)	
Share premium	-	
	<hr/>	
		(1,000)
		<hr/>
Estimated (deficiency)/surplus as regards members		(48,318,205)
		<hr/>

General Note The above figures do not take into account costs associated with the liquidation

Mayfind Limited – Secured creditors³

Creditor Name	£	Address 1	Address 2	Address 3	Address 4	Address 5
Bank of Scotland plc	25,650,389	2 nd Floor	125 Colmore Row	Birmingham	B3 3AE	
Dicks Sporting Goods, inc	19,004,546	345 Court Street	Coraopolis	Pennsylvania	151508	USA
adidas (UK) Limited	1,088,215	The adidas Centre	Pepper Road	Hazel Grove	Stockport	SK7 5SA
Total	45,743,150					

³Lending group granted fixed and floating charges dated 27 April 2012 over all of the company's assets and undertaking

Signature 

Dated 20 March 2013

Mayfind Limited – Unsecured creditors

Creditor Name	£	Address 1	Address 2	Address 3	Address 4	Address 5
Blane Leisure Limited (in administration)	1,204,000	C/O KPMG LLP	20 Castle Terrace	Edinburgh		EH1 2EG
HM Revenue & Customs	1,370,055	Albert Bridge House	1 Bridge Street	Manchester		M2 6DS
Total	2,574,055					

Signature 

Dated 20 March 2013