

AGRIMPEX INTERNATIONAL LIMITED
Company No 3117035

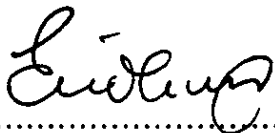
**Solvency Statement in Accordance with
Sections 642 and 643 of the Companies Act 2006**

We, being all of the directors of the Company, hereby make the following statement in anticipation of the proposed reduction in the share capital of the Company by the purchase of 7,127 Ordinary Shares of £1 each from the Company's sole shareholder, Agrimill-AgrimpeX Zrt.

We confirm that:

- i) We have formed the opinion, as regards the Company's situation at today's date, that there is no ground on which the Company could now be found to be unable to pay (or otherwise discharge) its debts
- ii) We have also formed the opinion that:
 - (a) if it is intended to commence the winding up of the Company within twelve months of today's date, that there is no ground on which the Company could now be found to be unable to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up; or
 - (b) in any other case, that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following today's date
- iii) in forming the opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Dated this 22nd day of June 2009



Eric Lewis
Director



John Ernest Smith
Director



RM 13/07/2009 152
COMPANIES HOUSE