

PricewaterhouseCoopers  
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The Directors  
Samworth Brothers (Holdings) Limited  
Chetwode House  
1 Samworth Way  
Melton Mowbray  
Leicestershire  
LE13 1GA

5 February 2003

Dear Sirs,


**Notice of resignation as auditors**

Following the conversion of PricewaterhouseCoopers to a Limited Liability Partnership (LLP) from 1 January 2003, we have agreed with you that the new firm, PricewaterhouseCoopers LLP will be replacing us as auditors.

In accordance with Section 392 of the Companies Act 1985, we give notice that we are resigning as auditors of Samworth Brothers (Holdings) Limited, registered number 409738, and subsidiary companies, with effect from 5 February 2003.

In accordance with Section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the notice of the shareholders or creditors of Samworth Brothers (Holdings) Limited and subsidiary companies (as attached).

Yours faithfully,

  
PricewaterhouseCoopers



## **Appendix – Samworth Brothers subsidiaries**

Name: Registered number:

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- |                                    |            |
|------------------------------------|------------|
| ▪ Ginsters Limited                 | (906758)   |
| ▪ Westward Laboratories Limited    | (00733178) |
| ▪ Walker & Son (Leicester) Limited | (988978)   |
| ▪ Moss Side Products Limited       | (01259981) |
| ▪ Walkers (Leicester) Limited      | (2620658)  |
| ▪ Kensey Foods Limited             | (03297294) |
| ▪ Dickinson & Morris Limited       | (00342303) |
| ▪ Henry Walker (Retail) Limited    | (3039920)  |
| ▪ Samworth Brothers Limited        | (3116767)  |