

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)**To the Registrar of Companies **(address overleaf)**
(See note 1)

Company number

3116584

1. Name of Company

* THE CROYDEX COMPANY LIMITED

2. This section must be completed for all allotments

Description of shares †	ORDINARY £1		
A Number allotted	3,999,998		
B Nominal value of each	£ 1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 3,999,998	£	£

Date(s) on which the shares were allotted

(a) [on 11 NOVEMBER 19 96] \$, or

(b) [from _____ 19 _____ to _____ 19 _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	FULLY		
E Consideration for which the shares were allotted <u>CASH.</u>			

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):

GARRETT & CO
BANK HOUSE
9 CHARLOTTE STREET
MANCHESTER M1 4EU
DX 14341 MANCHESTER 1
REF: JC/DCD
0161 228 0707

For official use



A24 *AG48SRH2* 433
COMPANIES HOUSE 14/12/96
A08 *AAQLAR73* 259
COMPANIES HOUSE 04/12/96

Please do not
write in this
margin

CHA 116

Please complete
legibly, preferably
in black type, or
bold block lettering* Insert full name
of company† Distinguish
between
ordinary
preference, etc.§ Complete
(a) or (b) as
appropriate

4. Names and addresses of allottees


Please do not write in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
LIONHEART PLC 3 ADAMS COURT ADAMS HILL KNUTSFORD CHESHIRE WA16 6BA	3,999,998 (ORD. SHARES OF £1 EACH)		
Total	3,999,998		

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed  Designation ‡ Director Date 11.11.06

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ