

**Rebus Group Limited (the "Company")
(Company Number 03109650)**

SOLVENCY STATEMENT

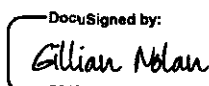
**made under section 643 of the Companies Act 2006 (the "Act") for the purposes of
section 642 of the Act.**

Made on 21 April 2021

The director named below (being the sole director of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), has formed the opinion that:

1. as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts;
2. on the basis that it is intended to commence the winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up; and
3. should the winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the 12 months immediately following the date of this statement.

Signed by:

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Gillian Nolan
Director

