

ITV STUDIOS LIMITED

STATEMENT OF COMPLIANCE

PURSUANT TO SECTION 644(5) OF THE COMPANIES ACT 2006



MONDAY



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COMPANIES HOUSE

Ref C1KEP/AXP/P1004 02931
Hogan Lovells International LLP, Atlantic House, Holborn Viaduct, London EC1A 2FG

ITV STUDIOS LIMITED
(COMPANY NUMBER: 03106525)
(THE "COMPANY")

Director's Statement of Compliance Pursuant to Section 644(5) of the Companies Act 2006

We, Paul Campbell-White

David Osborn

Kevin Lygo

Denise O'Donoghue

David McGraynor

John Whiston

being all of the directors of the Company at the date hereof, state that the Solvency Statement was

- 1 made not more than 15 days before the date on which the Shareholder Resolution was passed, and
- 2 provided to the members of the Company in accordance with section 642(2) Companies Act 2006

Date 10 OCTOBER 2011

Signed 
Paul Campbell-White

David Osborn

Kevin Lygo

Denise O'Donoghue

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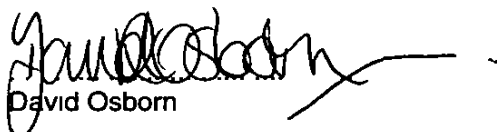
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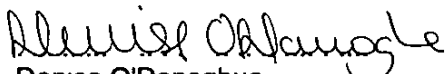
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