ITV STUDIOS LIMITED

STATEMENT OF COMPLIANCE

PURSUANT TO SECTION 644(5) OF THE COMPANIES ACT 2006

MONDAY

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17/10/2011 COMPANIES HOUSE 12

Hogan Lovells

Ref C1KEP/AXP/P1004 02931 Hogan Lovells International LLP, Atlantic House, Holborn Viaduct, London EC1A 2FG

Director's Statement of Compliance Pursuant to Section 644(5) of the Companies Act 2006

We,	Paul Campbell-White		
	David Osborn		
	Kevin Lygo		
	Denise O'Donoghue		
	David McGraynor		
	John Whiston		
being a was	all of the directors of the Company at the date hereof, state that the Solvency Statement		
1	made not more than 15 days before the date on which the Shareholder Resolution was passed, and		
2	provided to the members of the Company in accordance with section 642(2) Companies Act 2006		
Date	10 OCTOBER 2011		
Signed	Paul Campbell-White		
	David Osborn		
	Kevin Lygo		
	Denise O'Donoghue		
	David McGraynor		
	John Whiston		

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Paul Campbell-White