

VIRGIN MONEY HOLDINGS (UK) LIMITED (THE COMPANY)

COMPANY NUMBER: 03087587

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT  
2006 (CA 2006) MADE ON 5 MAY 2023


We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the written resolutions circulated to members on 26 April 2023, the Company proposes to reduce its share capital and share premium account in accordance with the solvency statement procedure set out in section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (Solvency Statement) on 24 April 2023 and the resolutions approving the reduction of capital (Resolutions) were passed as a written resolutions on 26 April 2023.

We confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Resolutions were passed.
- A copy of the Solvency Statement was provided to the sole member in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolutions were sent or submitted to them.

Signed by:

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David Duffy  
Director

Date: 5 May 2023

DocuSigned by:  
  
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Clifford Abrahams  
Director

Date: 5 May 2023