

VIRGIN MONEY HOLDINGS (UK) LIMITED (THE COMPANY)

COMPANY NUMBER: 03087587

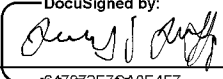
SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006
(CA 2006) MADE ON 24 APRIL 2023

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006.

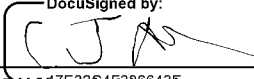
Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.
- The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

DocuSigned by:

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David Duffy
Director

Date: 24 April 2023

DocuSigned by:

17E3264F386643F...
Clifford Abrahams
Director

Date: 24 April 2023