Companies House

SH01 (ef)

Return of Allotment of Shares

Company Name: **VIRGIN MONEY HOLDINGS (UK) PLC**
Company Number: **03087587**

Received for filing in Electronic Format on the: **26/03/2019**

X822LGO8

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/03/2019	**26/03/2019**

Class of Shares:	**ORDINARY**	Number allotted	**643684**
Currency:	**GBP**	Nominal value of each share	**0.0001**
		Amount paid:	**0.0001**
		Amount unpaid:	**0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	**DEFERRED**	Number allotted	**10052161**
Currency:	**GBP**	Aggregate nominal value:	**10052.16**

Prescribed particulars

THE DEFERRED SHARES HAVE ATTACHED TO THEM NO VOTING OR DIVIDEND RIGHTS. DISTRIBUTION RIGHTS ON A WINDING UP OR OTHERWISE, HOLDERS OF ANY DEFERRED SHARES SHALL BE ENTITLED TO THE PAYMENT OF THE NOMINAL VALUE OF THE DEFERRED SHARES HELD BY THEM (PROVIDED THAT NO DISTRIBUTION SHALL BE PAYABLE IN RESPECT OF ANY DEFERRED SHARES HELD BY THE COMPANY AS TREASURY SHARES). THE DEFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares:	**ORDINARY**	Number allotted	**447247054**
Currency:	**GBP**	Aggregate nominal value:	**44724.71**

Prescribed particulars

ORDINARY SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER ORDINARY SHARE HELD. EACH ORDINARY SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. EACH ORDINARY SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON WINDING UP. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**457299215**
		Total aggregate nominal value:	**54776.87**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.