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COMPANIES HOUSE

PETRO-CANADA ENERGY NORTH SEA LIMITED (the "Company")

Company No. 03084447

STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the "CA 2006")
DATED Apr. 14, 2018

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on Apr. 14, 2018 under section 642 of the CA 2006 for the purposes of section 642 of the CA 2006 (a copy of which is attached) was -

- 1 made not more than 15 days before the date on which the special resolution to reduce the share capital and cancel the amount standing to the credit of the share premium account of the Company was passed by Suncor Energy UK Limited, being the sole shareholder in the Company entitled to vote on the special resolution, and
- 2 provided to Suncor Energy UK Limited in accordance with section 642(2) of the CA 2006

Signed by

RONALD DAVIE

Date Apr. 14, 2018

STEVEN TRUEMAN

Date Apr. 14, 2018

DWAYNE ZELLER

Date Apr. 14, 2018