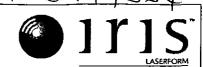
MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

X What this form is NOT for

What this form is NOT for
You cannot use this form to regis
particulars of a charge for a Sco
company To do this, please use form MG01s



COMPANIES HOUSE

1	Company details	For official use	
Company number	3 0 8 3 8 4 2	→ Filling in this form Please complete in typescript or in	
Company name in full	Callers-Linden Holdings Limited (the "Company")	bold black capitals All fields are mandatory unless specified or indicated by *	
2	Date of creation of charge		
Date of creation	7 7 70 V2 V0 V1 V0		
3	Description		
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
Description	Deed of Confirmation granted by the Company in favour of the Section respect of 1 the Debenture, and 2 the Legal Charge, (together the "Security Documents").	irity Trustee (the "Deed")	

Description	Deed of Confirmation granted by the Company in favour of the Security Trustee (the "Deed") in respect of 1 the Debenture, and 2 the Legal Charge, (together the "Security Documents").		
4	Amount secured		
	Please give us details of the amount secured by the mortgage or charge	Continuation page Please use a continuation page if	
Amount secured	The "Secured Obligations".	you need to enter more details	
	See Continuation page for all definitions		

MG01
Particulars of a mortgage or charge

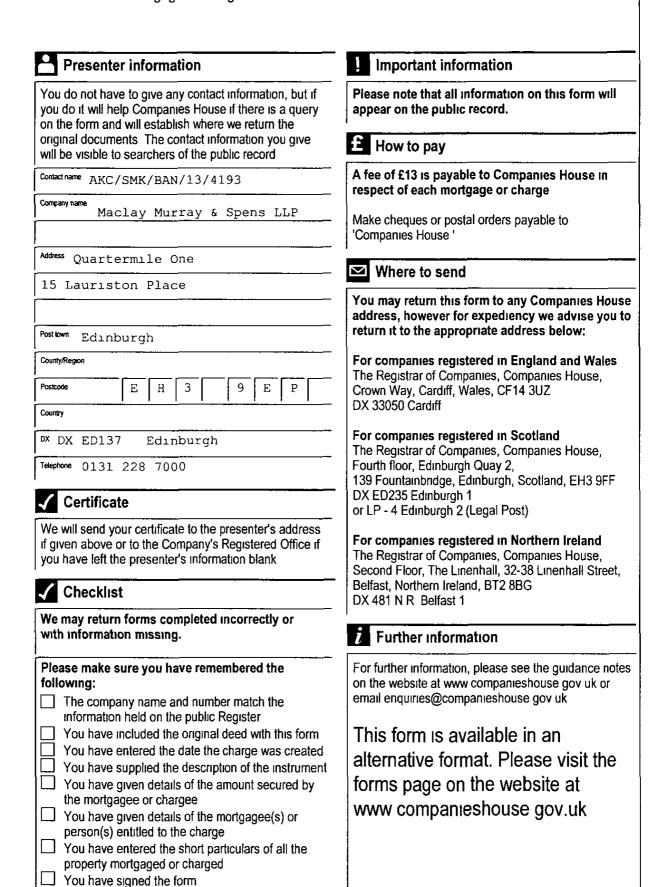
5	Mortgagee(s) or person(s) entitled to the charge (if any)	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details
Name	Bank of Scotland plc (SC327000) as security trustee for itself and the other Secured	,
Address	Parties (the "Security Trustee")	
	The Mound, Edinburgh	
Postcode	E H 1 Y Z	
Name		
Address		
Postcode		
. 6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details

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MG01

Particulars of a mortgage or charge

You have enclosed the correct fee



MG01

Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance Nil or discount

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

Signature

Please sign the form here

Signature

Signature

For and on behalf of Maclay Murray & Spens LLP

X

This form must be signed by a person with an interest in the registration of the charge

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In accordance with Section 860 of the Companies Act 2006

MG01 - continuation page Particulars of a mortgage or charge

6	Short particulars of all the	property mortgaged or charged		
	Please give the short particular	rs of the property mortgaged or charged		
Short particulars	The Company irrevocably and unconditionally confirms for the benefit of the Security Trustee that			
	i	ents and the security granted thereunder remain in full and the amendments to the Facilities Agreement pursuant		
	paragraph 14 of Schedule B1 to the Insolvency Act 1986 (incorporated by Schedule 16 to the Enterprise Act 2002) shall apply to the floating charge contained in each of the debentures and bond and floating charges listed in the Schedule to the Deed,			
	with effect on and from the date of the Deed, the Security Documents will be amended and supplemented by the Deed so that all references in the Finance Documents to the Security Documents shall include the Deed and the Deed shall read as one with the Security Documents, and			
		om the date of the Deed, any reference in any Finance nance Document as amended, varied, supplemented		
	For the purposes of this Form MG01			
	"Assets"	means the whole of the property, assets and capital) from time to time of the Company,	undertaking (including uncalled	
	"Debenture"	means the debenture granted by the Company dated 19 October 2005 and registered at Compar		
	"Facilities Agreement"	means the facilities agreement between the Co among others, dated 19 October 2005 as amende and 19 June 2009,	•	
	"Finance Documents"	has the same meaning as "Finance Documents"	in the Facilities Agreement	
	"Finance Parties"	has the same meaning as "Finance Parties' in the	ne Facilities Agreement,	
	"Fixed Security"	shall have the meaning given to it in section 486	of the Companies Act 1985	

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In accordance with Section 860 of the Companies Act 2006

MG01 - continuation page Particulars of a mortgage or charge

	Short particulars of all the property mortgaged or charged Please give the short particulars of the property mortgaged or charged		
Short particulars	"Legal Charge"	means the legal charge granted by the Compardated 19 October 2005 and registered at Comp	•
	"Loan Stockholders"	shall have the meaning given to it in the Facilities Agreement,	
	"Relevant Documents"	means each of the Finance Documents, the S document designated as such from time to the one of them shall be a "Relevant Document",	me by the Security Trustee and any
	"Restatement Agreement"	means the restatement agreement between the Company and the Security Trustee, among others, dated on or about the date of the Deed further amending and restating the facilities agreement,	
	"Secured Obligations"	means all present and future liabilities and obligations (whether actual or contingent and whether owed jointly or severally or in any other capacity whatsoever) which now or hereafter may be or become due and owing by the Company to any Secured Party under each of the Relevant Documents and references to "Secured Obligations" includes references to any of them,	
	"Secured Parties"	means each Finance Parties, the Loan Stockle such from time to time by the Security Tr 'Secured Party",	
	"Skye Exit Fee Letter"	shall have the meaning given to it in the Facilit	ties Agreement
(For the purposes of this Form MG01, any reference to any person is to be construed to include that person's assignees of transferees or successors in title, whether direct or indirect		

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 3083842 CHARGE NO. 9

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF CONFIRMATION DATED 29 OCTOBER 2010 AND CREATED BY CALLERS-LINDEN HOLDINGS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ANY SECURED PARTY ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 4 NOVEMBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9 NOVEMBER 2010





