

# G

COMPANIES FORM No. 128(3)

## Statement of particulars of variation of rights attached to shares

# 128(3)

Please do not write in this margin

Pursuant to section 128(3) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

\*Insert full name of company

†Insert date

For official use Company number

To the Registrar of Companies.

3083661

Name of company

\* OSI GROUP HOLDINGS LIMITED

On† 17 NOVEMBER 1997

the rights attached to

Number of shares	Class(es) of share
350,000	"B" ORDINARY SHARES OF 10p EACH

were varied as set out below (otherwise than by amendment of the company's memorandum or articles or by any resolution or agreement to which section 380 of the above Act applies)

THE ABOVE SHARES BECAME "C" ORDINARY SHARES OF 10p EACH UPON TRANSFER BY VIRTUE OF ARTICLE 11.11.

§ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed



Designation §

SECRETARY

Date

21/7/98

Presenter's name, address and reference (if any):

Radcliffes  
5 Great College Street  
Westminster  
London SW1P 3SJ  
DX 113 LONDON

For official use

General Section

Post room

