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COMPANIES FORM No. 88(2) (Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company Number

30803661

To the Registrar of Companies (address overleaf)
(see note 1)

NOTE

REPLACES INCORRECT
FORM 88(2) FILED 26/10/96
STATING ALLOTMENT 5/9/96

1. Name of company

* **OSI GROUP HOLDINGS LIMITED**

2. This section must be completed for all allotments

Descriptions of sharest	'A' Ordinary		
A Number allotted	300,000		
B Nominal value of each	£ 0.10	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.10	£	£

Date(s) on which the shares were allotted

(a) [on 24/10/1996] \$, or

(b) [from 19 to 19]

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3). (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

MOORES ROWLAND
APPLEMARKET HOUSE
17 UNION ST
KINGSTON-UPON-THAMES
KT1 1RP

For official Use

Post Room



Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert,
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate.

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ