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COMPANIES FORM No. 128(4)

Notice of assignment of name or new name to any class of shares

128(4)

CHFP055

Please do not
write in this margin

Pursuant to section 128(4) of the Companies Act 1985

To the Registrar of Companies

Please complete
legibly, preferably in
black type, or bold
block lettering

(Address overleaf)

For official use

Company Number

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3083661

Name of Company

* insert full name
of company

* **OSI GROUP HOLDINGS LIMITED**

† delete as
appropriate

gives notice of the assignment of a [new]† name or other designation to the following class[es]† of shares (otherwise than by amendment of the company's memorandum or articles or by any resolution or agreement to which section 380 of the above Act applies)

Number and class of shares	Name or other designation
1,771,044 Convertible Shares	'C' Ordinary Shares

‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver (Scotland)
as appropriate

Signed 

Designation ‡ **Secretary**

Date **23/10/03**

Presentor's name, address, telephone
number and reference (if any):

**Helen Day
Xansa
Campus 300
Maylands Avenue
Hemel Hempstead
Hertfordshire
HP2 7TQ**

For official use
General Section

Post room



A54
COMPANIES HOUSE

0160
30/10/03



Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB