

OSI GROUP HOLDINGS LIMITED (THE COMPANY)

COMPANY NUMBER: 03083661

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (CA 2006) MADE ON 14th FEBRUARY 2022

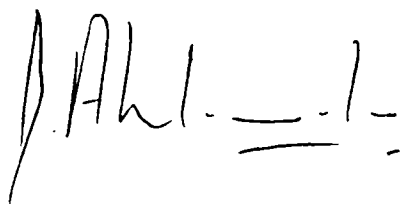
I, the director named below (being the sole director of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the written resolution circulated to members 14th February 2022, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The director signed the solvency statement under section 643 of the CA 2006 (**Solvency Statement**) on 31st January 2022 and the resolution approving the reduction of capital (**Resolution**) was passed as a written resolution on 14th February 2022.

I confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him.

Signed by:

A handwritten signature in black ink, appearing to read 'D. Ahluwalia', with a horizontal line drawn underneath the name.

Davinder Ahluwalia

Date14th February 2022.....