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COMPANIES FORM No. 88(2) Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

CHFP000

Please do not
write in
this margin

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

3083661

1. Name of company

* insert full name
of company

* OSI GROUP HOLDINGS LIMITED

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	A ORDINARY		
A Number allotted	53,540		
B Nominal value of each	£ 0.10p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 4.50	£	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 21 JUNE 1999] \$, or

(b) [from _____ to _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	
E Consideration for which the shares were allotted	

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

and

For official Use

Post room

Buchan Scott
Co. Secretary
F.I. GROUP PLC
Campus 300
Maylands Avenue
Hemel Hempstead
Hertfordshire HP2 7TQ



Please do not
write in
this margin

Please complete legibly, preferably in black type, or bold block lettering

1

Signed Richard Scott Designation SECRETARY Date 29/4/99

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

OSI Group Holdings Limited (Company Number 3083661)

Names and Addresses	Number of Shares Allotted		
	A Ordinary	Preference	Other
POWELL, Michael Harcourt Harbournate 120 Panarama Road Sandbanks POOLE Dorset BH13 7RG	50,000		
STANSFIELD, John 101 High Road Cotton End BEDFORD Bedfordshire MK45 3AX	3,540		
TOTAL OF SHARE OPTIONS (£4.50p exercise price)	53,540		