

G

COMPANIES FORM No. 88(2) Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

CHFP000

Please do not
write in
this margin

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

3083661

1. Name of company

* insert full name
of company

* OSI GROUP HOLDINGS LIMITED

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	'A' ORDINARY		
A Number allotted	77,995		
B Nominal value of each	£ 0.10p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 2-25	£	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 21 JUNE 1999] \$, or

(b) [from _____ to _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	
E Consideration for which the shares were allotted	

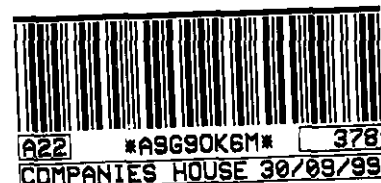
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Buchan Scott
Co. Secretary
F.I. GROUP PLC
Campus 300
Maylands Avenue
Hemel Hempstead
Hertfordshire HP2 7TQ

and

For official U:



Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

6.

Signed Richard Galt Designation SECRETARY Date 29/9/99

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

Names and Addresses	Number of Shares Allotted		
	A Ordinary	Preference	Other
AKBAS, Arda 226 97th Street, #B4 BROOKLYN New York NY 11209 USA	771		
BARTLETT, Carol Les Fenetres 2 Compton Way Olivers Battery WINCHESTER Hampshire SO22 4EY	1,796		
BENNETT, Richard John 2 Wessex Drive Bradford Abbas SHERBORNE Dorset DT9 6SH	1,802		
BRADLEY, Patricia Anne 94 Cowley Gardens Mortlake LONDON SW14 8QB	2,000		
BROOME, Teresa June 5 Delft Close Sarisbury Green SOUTHAMPTON Hampshire SO31 7TQ	1,015		
BROWN, Christopher Michael Town End House Gleaston ULVERSTON Cumbria LA12 0PZ	1,109		
BURNS, Deborah Louise 36 Belmont Road Gatley CHEADLE Cheshire SK8 4AQ	586		
CAMERON, Stephen Alexander 36 Estelle Road LONDON NW3 2JY	1,000		
CARR, David Ralph 11 Tansy Meadow CHANDLERS FORD Hampshire SO53 4LH	1,115		

Names and Addresses	Number of Shares Allotted		
	A Ordinary	Preference	Other
CHARLES, Michael Austin The Garden House Brashfield House BICESTER Oxfordshire OX6 9RE	2,000		
CHIVERS, Geoffrey Ian 116 Cedar Terrace RICHMOND Surrey TW9 2BY	2,500		
CRICLOW-WHITE, Loretta Marie 183 White Meadow Road ROCKAWAY New Jersey NJ 07866 USA	784		
DAVIES, Jane Carola Woodhaze White Hart Lane CADNAM Hampshire SO40 2NJ	828		
DICKINSON, Alan Peter 2 Johnson Close CONGLETON Cheshire CW12 3TQ	1,362		
DUNCAN, William Trevi Roman Road DIBDEN PURLIEU Hampshire SO45 4PR	1,673		
ECCLES, Robin Andrew 9 Milfoil Avenue Conniburrow MILTON KEYNES MK14 7DY	1,000		
ELSBURY, Penelope Anne Cresserelle 1 Calshot Drive CHANDLERS FORD Hampshire SO53 3NY	468		
EVANS, Gwenda Mary Swakeleys Southdown Road Shawford WINCHESTER Hampshire SO21 2BY	572		

Names and Addresses	Number of Shares Allotted		
	A Ordinary	Preference	Other
FERGUSON, Christopher Alan 18 New Road LYMM Cheshire WA13 9DY	1,895		
FISHER, John Ellis 89 Cumberland Avenue BASINGSTOKE Hampshire RG22 4BQ	1,126		
FRENCH, Paul 4 Sanderlings BENFLEET Essex SS7 5HS	2,000		
FRIEND, Peter Colin Fairfield Middleton Road CAMBERLEY Surrey GU15 3TU	2,000		
GAY, Andrew Stephen 33 St Marys Road Bishopstoke EASTLEIGH Hampshire SO50 6BP	915		
HARRISON, Julie-Anne 56 The Crescent Netley Abbot SOUTHAMPTON Hampshire SO31 5BH	848		
HENDERSON, Shirley Ann Solent View Hoads Hill WICKHAM Hampshire PO17 5BX	617		
HURDLE, Mark Edward 42 Dee Way Rise Park ROMFORD Essex RM1 4XB	3,000		
JOHN, Nigel Andrew Willow Lodge Great Gibcracks Chase Sandon CHELMSFORD Essex CM2 7TG	4,500		

Names and Addresses	Number of Shares Allotted		
	A Ordinary	Preference	Other
LEARY, Stephen Kendall 10 Broadwater Middlebridge Street ROMSEY Hampshire SO51 8HL	1,204		
LESLIE, Timothy John Ferndale Riverwood Lane CHISLEHURST Kent BR7 5QN	3,000		
LINDSAY, Susan Ann 10 Honeysuckle Way Knightswood Park CHANDLERS FORD Hampshire SO53 4LR	655		
LOCKE, Jeremy Frazer Flat 5, Alec Court 47 Catherine Place LONDON SW1E 6DY	1,500		
MARSHALL, Susan 148 Woodhouse Lane SALE Cheshire M33 4LL	897		
MCKOEN, Christopher Herbert 16 Pennyfarthing Street SALISBURY Wiltshire SP1 1JH	1,424		
MIDDLETON, Roger 20 Long Crag View HARROGATE North Yorkshire HG3 2GJ	1,164		
MOORE, Jennifer 14 Witton Hill ALRESFORD Hampshire SO24 9PT	1,243		
MORCOM, Lisa J 15a North Down Close RUISLIP Middlesex HA4 6LY	500		

Names and Addresses	Number of Shares Allotted		
	A Ordinary	Preference	Other
MORGAN, Nicholas Wyn 120 Londesborough Road SOUTHSEA Hampshire PO4 0EX	1,613		
MURSELL, Lynne Christine 166 Hiltingbury Road CHANDLERS FORD Hampshire SO53 5NS	651		
PERRY, David Thomas 7 Orchard Lane EAST MOLESEY Surrey KT8 0BN	1,624		
PHIPPS, Christopher Philip Highdene High Street HENFIELD West Sussex BN5 9DA	1,847		
PUMPHREY, Malcolm Edwin Donald 18 Thirby Lane Shenley Church End MILTON KEYNES Buckinghamshire MK5 6DL	3,000		
RAPLEY, Stewart 23 Locksley Close Heaton Norris STOCKPORT Cheshire SK4 2LW	1,303		
ROBERTS, Paul Flat 35 18 Bramley Hill SOUTH CROYDON Surrey CR2 6LZ	1,274		
ROBIN, Deborah Ann 1 Hyssops Close Whiteley FAREHAM Hampshire PO15 7JS	1,147		
ROWLEY, Howard Lawrence 4 Mill Close Chadlington OXFORD Oxfordshire OX7 3PA	5,000		

Names and Addresses	Number of Shares Allotted		
	A Ordinary	Preference	Other
RUSHWORTH, Ann K 1G Uplands Park Road ENFIELD Middlesex EN2 7PS	3,000		
RYDER, Charles 3 The Beeches Plas Newton Lane UPTON Chester CH2 1PE	1,128		
SHEPPARD, Sarah Louise 22 Rosewood Gardens Marchwood SOUTHAMPTON Hampshire SO40 4YX	595		
TRUEMAN, Richard Mark Conifers Forest Lodge Epsom Road ASHTED Surrey KT21 1JX	1,764		
VAN DER WAL, Sharon Ann 14D Church Terrace Blackheath LONDON SE13 9BT	1,000		
WILES, Rosea Alma 12 Church Lane ROMSEY Hampshire SO51 8EP	905		
WOOD, Gordon William Lawnswood Brighton Lane The Sands FARNHAM Surrey GU10 1PT	1,275		
TOTAL OF SHARE OPTIONS (£2.25p exercise price)	77,995		